INTERNATIONAL PORTFOLIO BONDS

AT A GLANCE

What could a portfolio bond do for me?

Thousands of funds and cash deposits available.



Compared to investing directly



there is **potential to reduce** the minimum thresholds for investing into funds.

Can be linked to a **professional Investment Manager**



and held on a **platform** or with a **custodian**.

Tax efficient investing.



Get the **most** out of the money you invest.

Supporting your **retirement** income.



No upper limit on premiums or bond value.

Gift to **family** or friends.



Assignment of the bond or policy segments gives **flexibility.**

Help protect from Inheritance Tax.



Use in your estate planning.

Whether you're looking to invest for the **future** or for more specialist reasons, we have products that meet a range of **needs**.



For more information about our international portfolio bonds, contact us or visit our website.



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THINGS YOU NEED TO KNOW

- All products are subject to minimum investment amounts
- > Age restrictions apply
- Our products have been designed for UK residents looking to invest for 5 to 10 years or longer
- The value of the bond can fall as well as rise. You may get back less than invested
- The tax treatment of the bond may change and is subject to individual circumstances
- For more information on any of our products, see the appropriate Product Guide and Key Features Document.

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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