

# UTMOST INTERNATIONAL ISLE OF MAN LIMITED

## WHO WE ARE

### UTMOST GROUP PLC

#### A SPECIALIST wealth solutions provider



c. £58.4bn  
in assets under  
administration (approx)<sup>1</sup>



c. 530,000  
customers



8 Office locations  
UK, Isle of Man, Ireland,  
Guernsey, Switzerland,  
Dubai, Hong Kong, and  
Singapore



expertise,  
**SCALE**  
and a sustainable  
business model



**AWARD**  
winning proposition



INTERNATIONAL INVESTMENT  
**Best International  
Life Group (Non-UK) 2022**

...



INTERNATIONAL ADVISER  
**Best International  
Life Group (UK) 2022**

<sup>1</sup> Combined figures for the Utmost Group as at 31 December 2022.

### UTMOST INTERNATIONAL ISLE OF MAN LIMITED (TRADING AS UTMOST WEALTH SOLUTIONS)



**WELCOME TEAM**  
comprised of experienced  
professionals with the **right range  
of skills and knowledge** to help  
you complete the application process

**UP TO  
90%** POLICYHOLDER  
COMPENSATION  
SCHEME

The Isle of Man has its own  
policyholder compensation scheme  
**which covers individuals, trustees and  
corporate investors**

located in the  
**Isle of Man**

since  
**1984**

#### FITCH ASSIGNED

**‘A’**

Insurer Financial  
Strength rating  
**with a Positive  
Outlook<sup>2</sup>**

#### TRUSTEE SERVICES

in-house trustee  
services providing  
**impartial and cost-  
effective trusteeship**

#### SUPPORT

Qualified and  
experienced  
international technical teams offering  
**practical support, briefings,  
seminars and workshops** across our  
core international markets

To find out more, visit our website:



[www.utmostinternational.com](http://www.utmostinternational.com)

<sup>2</sup> Affirmation as at 15 June 2023.

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Tel: +44 (0)1624 643 345. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

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**utmost**<sup>TM</sup>  
WEALTH SOLUTIONS