

Notice of Pledge Form

This form is to be completed by every Policyholder if they wish to pledge the Policy to a Pledgee as a security.

Policy number: _____

Policyholder: _____

Parties

Policyholder: _____

Pledgee: _____

Irrevocable Beneficiary (if any): _____

Date of Pledge:

Terms

By signing this Notice of Pledge form the Policyholder gives Utmost PanEurope dac (Utmost PanEurope) **notice** that a pledge (Pledge) has been entered into between the Policyholder and the Pledgee. A copy of the Pledge has been provided to Utmost PanEurope together with this Notice of Pledge form. Utmost PanEurope will provide the Policyholder with a confirmation to acknowledge receipt of notice and to confirm that it has recorded the interest of the Pledgee.

The Policyholder and the Pledgee will need to give joint instructions to Utmost PanEurope for any instruction that will reduce the rights of the Pledgee (including, but not limited to, Partial Surrenders, withdrawals and assignments, etc.) and revocation of the Pledge agreement. The Pledgee has the sole capacity to request a Full Surrender.

The original Terms and Conditions of this Policy will vary in accordance with the terms outlined above.

Declaration

My signature below is confirmation that:

- I obtained independent tax and legal advice before signing the Pledge and the Notice of Pledge.
- I have entered into a valid Pledge and I agree to be bound by the terms of this Notice of Pledge.
- this Notice of Pledge provided to Utmost PanEurope does not replace the Pledge but allows Utmost PanEurope to record it.

Signature of first Policyholder:

Signature of second Policyholder (if any):

Date:

Date:

(Continued overleaf)

Notice of Pledge Form (continued)

Declaration (continued)

Signature of first Pledgee:

Signature of second Pledgee (if any):

Date:

Date:

In certain circumstances the following signatures are required:

- If an irrevocable Beneficiary has been appointed.
- If the Policy has been pledged or transferred in another similar manner that another party's consent is required.

Name: _____

Signature:

Date:

Utmost PanEurope dac

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A WEALTH *of* DIFFERENCE

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Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost PanEurope dac is regulated by the Central Bank of Ireland (No 311420). Its registered office is Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Utmost PanEurope dac is a Category A Insurance Permit holder with the Jersey Financial Services Commission.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

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