

# DRAFT DEED ASSIGNING OWNERSHIP - FROM A (CORPORATE) EMPLOYER TO AN EMPLOYEE

## 1 THE DATE & THE PERSONS INVOLVED

THIS DEED OF ASSIGNMENT is made on

Day   Month  Year

BETWEEN

(The COMPANY) of the one part AND

1. Full Name   
Present address

Insert below the full name and address of the persons who are to be the owners from now on:

(The first Assignee)

2. Full Name   
Present address

(The second Assignee)

3. Full Name   
Present address

## 2 THE POLICIES THAT ARE TO BE ASSIGNED

Utmost PanEurope dac contracts are normally issued as a group of policies. Please enter the Swedish Executive Portfolio policy number(s) to be assigned in the (a) Policy number(s) box below.

### Policy Details

a. Policy number(s)   
b. Other Information (if any)

**3** DEFINITIONS

In this Deed, unless the context otherwise provides, the singular includes the plural and vice versa and:

'the Policies' means the policy or policies which are in force with Utmost PanEurope dac at the date of this Deed with the policy number(s) shown in Section 2(a)

**4** THE TRANSFER OF OWNERSHIP

WHERE AS

- a. The policies are not subject to any trust
- b. The Policies are not subject to any charge by way of security, whether as security for a loan or otherwise and whether by assignment, mortgage, deposit, undertaking or otherwise
- c. The Company is the legal and beneficial owner of the Policies and wishes to transfer ownership of the Policies to the Assignee(s)

NOW THIS DEED IS EXECUTED as follows:

1. The Company hereby assigns the Policies and all right, title and interest in the Policies to the Assignee(s) absolutely
2. **This deed shall be governed by and construed in accordance with the law of Sweden.**

**Utmost PanEurope dac can accept no legal or taxation responsibility for the content or effect of this document. Utmost PanEurope dac strongly recommend that any person making use of it should first ensure that his or her own legal and taxation advisers are satisfied that it will achieve the intended objectives.**

The authorised official signing below (each official if two or more are signing) hereby confirms that this document has been executed by the COMPANY in accordance with its constitutional documents and the law of its place of incorporation:

THE COMMON SEAL OF  
THE COMPANY (if required)

The authorised Company officials

**SIGNATURE**

Full Name

Address

Official position  
in company

**SIGNATURE**

Full Name

Address

  
  

Official position  
in company

AND THE ASSIGNEES has executed this document as a Deed on the date of this Deed

**SIGNATURE**

**The first Assignee's signature**

**The second Assignee's signature**

**3 DATA PRIVACY INFORMATION**

For details of the Utmost International Data Privacy Policy please see [www.utmostinternational.com](http://www.utmostinternational.com) on our website.

**NOTES**

1. Utmost PanEurope dac cannot advise on legal or taxation matters. You should therefore consult your legal and taxation advisers to ensure that this form is suitable for the transaction you require.
2. Any completed Deed of Assignment should be submitted to Utmost PanEurope dac for registration.
3. Under Swedish law, the governing principles as expressed in decisions made by the board will determine whether one or two signatories are required on behalf of the company.
4. SUPPORTING DOCUMENTATION: Information in respect of the Assignee will be required, please contact Utmost PanEurope dac for up to date details on the requirement, Utmost PanEurope dac will be unable to note the Assignment until such a time as the identity of the Assignee is provided. Where the identity of the Company is not up to date, we reserve the right to request further information to complete our records prior to noting the Assignment.

**Important note: The product(s) named in this document and to which this document relates is accurate as at December 2021 and is subject to change. To ensure applicability with respect to a product and, if applicable, a related policy, before taking any action, please liaise with your adviser and/or contact us directly.**

**A WEALTH *of* DIFFERENCE**

[www.utmostinternational.com](http://www.utmostinternational.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost PanEurope dac is regulated by the Central Bank of Ireland.

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Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UPEQ PR 12265 | 10/22