

# PROFESSIONAL PORTFOLIO

## FIXED DEPOSIT - PLACEMENT REQUEST

**It is a requirement that this instruction be signed by all Portfolio Bond planholders or authorised individuals who intend to place cash on fixed deposit.**

**I wish to place the following amount on fixed deposit as noted below:**

<b>PF Number</b>	
<b>Planholder</b>	
<b>Bank Name<sup>1</sup></b>	
<b>Amount &amp; Currency</b>	
<b>Term of Fixed Deposit<sup>2</sup></b>	

<sup>1</sup> Please note that Utmost Worldwide currently have a Fixed Deposit account facility with Citibank N.A. Jersey, BNP Paribas Jersey, Credit Suisse Guernsey and Deutsche Bank International Limited Guernsey, however, these are subject to change. Please contact us for confirmation of bank alternatives.

<sup>2</sup> Fixed Deposits will be automatically renewed at maturity for the same term until Utmost Worldwide receives written instructions to the contrary.

The decision to place monies on fixed deposit is being given by me/us in my/our capacity as planholder/ portfolio manager.

We confirm we understand that the investment/ credit risk remains with me/us.

We understand that Utmost Worldwide will use the bank details referred to above for all future fixed deposit placements unless we advise Utmost Worldwide to the contrary in writing.

Planholder/ Portfolio Manager signature:

Planholder/ Portfolio Manager signature:

Date:

d	d	m	m	y	y	y	y
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Date:

d	d	m	m	y	y	y	y
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## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

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Licensed by the Monetary Authority of Singapore as a direct insurer to carry on life business in Singapore.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No.27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended). Registered Head Office: Utmost Worldwide Limited, Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR. T +44 (0) 1481 715 800 F +44 (0) 1481 712 424 E [UWCustomerService@utmostworldwide.com](mailto:UWCustomerService@utmostworldwide.com)

Websites may refer to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

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