

PROFESSIONAL PORTFOLIO

FIXED DEPOSIT - PLACEMENT REQUEST

It is a requirement that this instruction be signed by all Portfolio Bond planholders or authorised individuals who intend to place cash on fixed deposit.

I wish to place the following amount on fixed deposit as noted below:

PF Number	
Planholder	
Bank Name¹	
Amount & Currency	
Term of Fixed Deposit²	

¹ Please note that Utmost Worldwide currently have a Fixed Deposit account facility with Citibank N.A. Jersey, BNP Paribas Jersey, Credit Suisse Guernsey and Deutsche Bank International Limited Guernsey, however, these are subject to change. Please contact us for confirmation of bank alternatives.

² Fixed Deposits will be automatically renewed at maturity for the same term until Utmost Worldwide receives written instructions to the contrary.

The decision to place monies on fixed deposit is being given by me/us in my/our capacity as planholder/ portfolio manager.

We confirm we understand that the investment/ credit risk remains with me/us.

We understand that Utmost Worldwide will use the bank details referred to above for all future fixed deposit placements unless we advise Utmost Worldwide to the contrary in writing.

Planholder/ Portfolio Manager signature:

Planholder/ Portfolio Manager signature:

Date:

d	d	m	m	y	y	y	y
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Date:

d	d	m	m	y	y	y	y
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A WEALTH *of* DIFFERENCE

Utmost Worldwide Limited, Singapore Branch: 6 Battery Road #16-02, Singapore 049909.

Registered in Singapore as a Branch of a Foreign Company - Number T10FC0110K. Licensed by the Monetary Authority of Singapore as a direct insurer to carry on life business in Singapore.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited, Singapore Branch and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Registered Head Office: Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.

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Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

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