

# INTERMEDIARY DECLARATION

## PRIVATE WEALTH PORTFOLIO



### A INTERMEDIARY DECLARATION

I,  (intermediary's name),

duly registered and licensed for the sale of life insurance business in:

(insert country here),

with a registered office at:

(include office address)  
 Postcode  Country

and with an Intermediary agreement with Utmost PanEurope dac, hereby expressly confirm that for Policy number:

(insert Policy number)

all the advice and sales activity was conducted in and the application form was signed in

(insert country where the documents were signed).

I can confirm that no soliciting or other regulated activity took place in the UAE.

I will provide copies of the following documents with the product application form:

- › the applicant's flight ticket; and/or
- › the applicant's hotel receipt

evidencing a journey to and/or a stay in the country where the application was signed.

### INTERMEDIARY SIGNATURE

Print full name

Date

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Utmost PanEurope dac (registered number 311420) is regulated by the Central Bank of Ireland.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost PanEurope dac is a Category A Insurance Permit holder with the Jersey Financial Services Commission.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UPE PR 12742 | 01/24