MONTHLY PERFORMANCE SCENARIO DOCUMENT

utmost WEALTH SOLUTIONS

Asset Class: Global Equity Product manufacturer: Utmost PanEurope dac Production date: 1/8/2025 The scenarios shown are based on recent scenarios and are estimates of future performance.

They do not provide an exact indicator of performance and actual returns could be lower.

WHAT IS BEING SHOWN?

This document tracks the benchmark's performance scenarios as they would appear on the corresponding Specific Information Document for each month shown. You can compare these scenarios with the scenarios of other products. The scenarios use an analysis of the underlying benchmarks on a rolling 15-year time-period.

This is a simulation of your chosen investment option based on a typical exposure to the types of asset represented by the asset class. This investment option was created to be a guide for potential Utmost PanEurope policyholders who choose similar investment options. This investment option was created in 2022.

This is a simulated performance.

Performance is shown after deduction of ongoing charges. Any entry and exit charges are included in the calculation.

		STRESS SCENARIO		UNFAVOURABLE SCENARIO		MODERATE SCENARIO		FAVOURABLE SCENARIO	
Data	T	What you might get back after	•	What you might get back after	-	What you might get back after		What you might get back after	
Date	Term 1 Year	costs €3,940	year -60.6%	costs €8,440	year -15.6%	costs €10,880	year 8.8%	costs €14,680	year 46.8%
1/8/2025	5 Years	€3,940 €4,090	-00.0%	€0,440	-15.6%	€10,880 €14,640	0.0% 7.9%	€14,880	40.0%
	10 Years	€4,090	-16.4%	€10,190	0.4%	€14,840	6.5%	€19,490	14.3%
1/7/2025	1 Year	€3,940	-60.6%	€8,440	-15.6%	€10,880	8.8%	€27,330	46.8%
	5 Years	€3,940 €4,180	-80.8%	€10,190	-15.8%	€10,880 €14,640	0.0% 7.9%	€14,880	40.0%
	10 Years				0.4%		6.5%		
		€1,940	-15.1%	€10,590		€18,780		€29,550	11.4%
	1 Year	€3,990	-60.1%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,460	-14.9%	€10,150	0.3%	€14,640	7.9%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€10,100	0.1%	€18,060	6.1%	€29,550	11.4%
1/5/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,440	-15.0%	€10,190	0.4%	€14,650	7.9%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€10,440	0.4%	€18,670	6.4%	€29,550	11.4%
1/4/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,150	-16.1%	€10,190	0.4%	€14,960	8.4%	€20,740	15.7%
	10 Years	€2,000	-14.8%	€11,620	1.5%	€20,270	7.3%	€29,550	11.4%
1/3/2025	1 Year	€5,710	-42.9%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,100	-16.3%	€10,190	0.4%	€14,970	8.4%	€21,090	16.1%
	10 Years	€2,010	-14.8%	€12,070	1.9%	€20,410	7.4%	€29,550	11.4%
1/2/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€2,270	-25.7%	€10,190	0.4%	€14,970	8.4%	€20,270	15.2%
	10 Years	€2,000	-14.8%	€12,130	1.9%	€19,980	7.2%	€29,550	11.4%
1/1/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€20,330	15.2%
	10 Years	€2,000	-14.8%	€12,160	2.0%	€20,200	7.3%	€29,550	11.4%
1/12/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,460	14.2%
	10 Years	€2,000	-14.8%	€11,420	1.3%	€19,240	6.8%	€29,550	11.4%
1/11/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€11,440	1.4%	€19,250	6.8%	€29,550	11.4%
1/10/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,020	13.7%
	10 Years	€2,000	-14.8%	€11,280	1.2%	€19,160	6.7%	€29,550	11.4%
1/9/2024	1 Year	€7,340	-26.6%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,170	13.9%
	10 Years	€2,000	-14.8%	€11,250	1.2%	€19,130	6.7%	€29,550	11.4%
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Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

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