

# MONTHLY PERFORMANCE SCENARIO DOCUMENT

**Asset Class:** Global Equity

**Product manufacturer:** Utmost PanEurope dac

**Production date:** 1/8/2025

The scenarios shown are based on recent scenarios and are estimates of future performance.

They do not provide an exact indicator of performance and actual returns could be lower.

## WHAT IS BEING SHOWN?

This document tracks the benchmark's performance scenarios as they would appear on the corresponding Specific Information Document for each month shown. You can compare these scenarios with the scenarios of other products. The scenarios use an analysis of the underlying benchmarks on a rolling 15-year time-period.

This is a simulation of your chosen investment option based on a typical exposure to the types of asset represented by the asset class.

This investment option was created to be a guide for potential Utmost PanEurope policyholders who choose similar investment options. This investment option was created in 2022.

This is a simulated performance.

Performance is shown after deduction of ongoing charges. Any entry and exit charges are included in the calculation.

Date	Term	STRESS SCENARIO		UNFAVOURABLE SCENARIO		MODERATE SCENARIO		FAVOURABLE SCENARIO	
		What you might get back after costs	Avg return per year	What you might get back after costs	Avg return per year	What you might get back after costs	Avg return per year	What you might get back after costs	Avg return per year
1/8/2025	1 Year	€3,940	-60.6%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,090	-16.4%	€10,190	0.4%	€14,640	7.9%	€19,490	14.3%
	10 Years	€1,930	-15.2%	€10,330	0.3%	€18,700	6.5%	€29,550	11.4%
1/7/2025	1 Year	€3,940	-60.6%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,180	-16.0%	€10,190	0.4%	€14,640	7.9%	€19,490	14.3%
	10 Years	€1,940	-15.1%	€10,590	0.6%	€18,780	6.5%	€29,550	11.4%
1/6/2025	1 Year	€3,990	-60.1%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,460	-14.9%	€10,150	0.3%	€14,640	7.9%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€10,100	0.1%	€18,060	6.1%	€29,550	11.4%
1/5/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,440	-15.0%	€10,190	0.4%	€14,650	7.9%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€10,440	0.4%	€18,670	6.4%	€29,550	11.4%
1/4/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,150	-16.1%	€10,190	0.4%	€14,960	8.4%	€20,740	15.7%
	10 Years	€2,000	-14.8%	€11,620	1.5%	€20,270	7.3%	€29,550	11.4%
1/3/2025	1 Year	€5,710	-42.9%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€4,100	-16.3%	€10,190	0.4%	€14,970	8.4%	€21,090	16.1%
	10 Years	€2,010	-14.8%	€12,070	1.9%	€20,410	7.4%	€29,550	11.4%
1/2/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€2,270	-25.7%	€10,190	0.4%	€14,970	8.4%	€20,270	15.2%
	10 Years	€2,000	-14.8%	€12,130	1.9%	€19,980	7.2%	€29,550	11.4%
1/1/2025	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€20,330	15.2%
	10 Years	€2,000	-14.8%	€12,160	2.0%	€20,200	7.3%	€29,550	11.4%
1/12/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,460	14.2%
	10 Years	€2,000	-14.8%	€11,420	1.3%	€19,240	6.8%	€29,550	11.4%
1/11/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,490	14.3%
	10 Years	€2,000	-14.8%	€11,440	1.4%	€19,250	6.8%	€29,550	11.4%
1/10/2024	1 Year	€5,720	-42.8%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,020	13.7%
	10 Years	€2,000	-14.8%	€11,280	1.2%	€19,160	6.7%	€29,550	11.4%
1/9/2024	1 Year	€7,340	-26.6%	€8,440	-15.6%	€10,880	8.8%	€14,680	46.8%
	5 Years	€1,430	-32.2%	€10,190	0.4%	€14,970	8.4%	€19,170	13.9%
	10 Years	€2,000	-14.8%	€11,250	1.2%	€19,130	6.7%	€29,550	11.4%