

DRAFT DEED OF ASSIGNMENT- ONE ASSIGNOR TO A CORPORATE BODY

This form should be used where the Assignor is an individual aged 18 or over.
This deed must not be used in connection with any charge in respect of the policies by way of security.

DEED OF ASSIGNMENT - ONE ASSIGNOR TO A CORPORATE BODY

This deed of assignment is made on

Day Month Year

Between

Please name the present owner at 1 (the sole Assignor) AND

1. Full Name

Present address

(the New Owner) from now on at 2:

2. Full name of the company

Registered office address

Company address for
correspondence:
(if different from above)

1 THE POLICIES THAT ARE BEING ASSIGNED

Utmost PanEurope dac contracts are normally issued as a group of policies. Please enter the Swedish Executive Portfolio policy numbers to be assigned in the (a) Policy number(s) box below.

a. Policy number(s)

2 DEFINITIONS

In this Deed, unless the context otherwise provides, the masculine shall include the feminine and the singular the plural and vice versa and the following expressions shall have the meanings stated below:

'the Assignor' means the sole Assignor.

'the Policies' means the policy or policies which are in force with Utmost PanEurope dac at the date of this Deed with the policy number(s) shown in Section 1(a).

3 THE TRANSFER OF OWNERSHIP

Whereas

- a. The policies are not subject to any trust
- b. The Policies are not subject to any charge by way of security, whether as security for a loan or otherwise and whether by assignment, mortgage, deposit, undertaking or otherwise
- c. The Assignor is the legal and beneficial owner of the Policies and wishes to transfer ownership of the Policies to the New Owner

Now this deed is executed as follows:

1. The Assignor hereby assigns the Policies and the full benefit of the Policies to the New Owner absolutely.
2. This Deed shall be governed by and construed in accordance with the law of Sweden.

4 SIGNATORIES

Utmost PanEurope dac can accept no legal or taxation responsibility for the content or effect of this document. Utmost PanEurope dac strongly recommend that any person making use of it should first ensure that his or her own legal and taxation advisers are satisfied that it will achieve the intended objectives.

**SIGNATURE OF THE SOLE
ASSIGNOR**

The new owner - the persons signing below on behalf of the New Owner hereby confirm that they are authorised officials of the New Owner and they further confirm that this document has been executed in accordance with the New Owner's constitutional documents and the law of its place of incorporation:

**The (company) common seal
of the new owner** (if required)

SIGNATURE

1st authorised official

2nd authorised official

Full name

Capacity

5 DATA PRIVACY INFORMATION

For details of the Utmost International Data Privacy Policy please see www.utmostinternational.com on our website.

NOTES

1. Utmost PanEurope dac cannot advise on legal or taxation matters. You should therefore consult your legal and taxation advisers to ensure that this form is suitable for the transaction you require.
2. Any completed Deed of Assignment should be submitted to Utmost PanEurope dac for registration.
3. Under Swedish law, the governing principles as expressed in decisions made by the board will determine whether one or two signatories are required on behalf of the company.
4. **Supporting Documentation:** Information in respect of the New Owner will be required, please contact Utmost PanEurope dac for up to date details on the requirement, Utmost PanEurope dac will be unable to note the Assignment until such a time as the identity of the New Owner is provided. Where the identity of the Assignor is not up to date, we reserve the right to request further information to complete our records prior to noting the Assignment.

Important note: The product(s) named in this document and to which this document relates is accurate as at December 2021 and is subject to change. To ensure applicability with respect to a product and, if applicable, a related policy, before taking any action, please liaise with your adviser and/or contact us directly.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost PanEurope dac is regulated by the Central Bank of Ireland.

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Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UPEQ PR 12267 | 10/22