

ONLINE SERVICES REGISTRATION REQUEST - FOR TRUSTEE MANAGER

To register for Utmost Worldwide's (Utmost) Online Services, you must complete in BLOCK CAPITALS and return the following Registration Request.

The applicant must be an Authorised Signatory of the Trust Company.

| | |
|---|---|
| Trust Company: <input style="width: 90%;" type="text"/> | |
| <p>On behalf of the above ("Trust Company"), I/we confirm I/we have the appropriate authority and hereby request that Utmost Worldwide grant us [Trustee Manager] access rights to the Service Centre and associated online services ("Utmost Online"), which will enable us to set up and control 'Trustee' and 'Life Assured' user access rights to records relating to the trust account. The Trust Company acknowledges that Utmost Worldwide is not responsible for the actions of the Trustee Manager nor its nominated users and how they use the information obtained from Utmost Online. The Trust Company acknowledges responsibility for any breach of these Terms and Conditions and/or misuse of data by the Trustee Manager and its nominated users and indemnifies and holds Utmost Worldwide harmless for any and all direct and/or indirect costs resulting from such breach or misuse. Furthermore, the Trust Company acknowledges that it is responsible for notifying Utmost Worldwide immediately in writing should access to Utmost Online be no longer required.</p> | |
| Trustee Manager Details: | |
| Job Title: <input style="width: 90%;" type="text"/> | |
| Title: (Mr/Mrs/etc) <input style="width: 25%;" type="text"/> | First Name: <input style="width: 55%;" type="text"/> |
| Surname: <input style="width: 90%;" type="text"/> | |
| Date of Birth: <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> | |
| Please provide the following registration details, which may be used to process your submission: | |
| Telephone Number: <input style="width: 90%;" type="text"/> | |
| E-mail Address: <input style="width: 90%;" type="text"/> | |
| Both your username and memorable name must be between 6 and 20 characters with no spaces. Usernames will be unique so please consider your selection carefully. | |
| Username: (1st) | <input style="width: 100%;" type="text"/> |
| Username: (2nd)* | <input style="width: 100%;" type="text"/> |
| *In the event that your requested username has already been allocated please supply us with an alternative. | |
| Memorable name: Please tick which question relates to your choice of memorable name: | |
| Prompt: | <input type="checkbox"/> Your place of birth? <input type="checkbox"/> Your mother's middle name? |
| | <input type="checkbox"/> Your father's middle name? <input type="checkbox"/> Your best friend's name? |
| | <input type="checkbox"/> The name of your pet? <input type="checkbox"/> The first car you owned? |
| | <input type="checkbox"/> The name of the first school you attended? <input type="checkbox"/> Your memorable number? |
| Memorable name: | <input style="width: 100%;" type="text"/> |
| <u>NOTE: REMEMBERING YOUR USERNAME AND MEMORABLE NAME IS ESSENTIAL FOR REGISTRATION AND ONGOING SECURE ACCESS. PLEASE KEEP A COPY SECURELY FOR YOUR RECORDS.</u> | |
| To be signed by Authorised Signatory: | Second Authorised Signatory (if required): |
| Date: <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> | Date: <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> <input style="width: 15%;" type="text"/> |

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Utmost Worldwide Limited (No. 27151) also trading as Utmost Wealth Solutions, is incorporated in Guernsey. It is authorised and regulated by the Guernsey Financial Services Commission to conduct long term business and general business. Registered Office: Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR.

Utmost Worldwide Limited also holds a permit issued by the Jersey Financial Services Commission to conduct long term business in Jersey.

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