

# PROFESSIONAL PORTFOLIO



## DISCHARGE AND REQUEST FOR PAYMENT FORM

**Please Complete All Sections**

Plan Number: \_\_\_\_\_

Planholder(s): \_\_\_\_\_

Life Assured: \_\_\_\_\_

Claimant(s): \_\_\_\_\_

Sum Assured: \_\_\_\_\_ Benefit Payable: \_\_\_\_\_

**Declaration**

I/We the undersigned: \_\_\_\_\_

of: \_\_\_\_\_

as Planholder(s)       as Trustees of the trust holding the above numbered plan

as Assignee(s)       as Administrator(s)/ Executor(s) of the estate of the above-named planholder

I/We hereby acknowledge that the said benefit payable is the total amount due to me/us in respect of the above-mentioned plan and that payment to me/us or to my/our order will be in full discharge of all liability under the said plan which has been delivered up to be cancelled accordingly. I/We request that the said amount be:

Please indicate as appropriate

paid by bank transfer (less bank charges)       transfer proceeds to Portfolio Bond number \_\_\_\_\_

**Payment Details – please complete as applicable**

Please note that IBAN and BIC codes are required for all European payments.

Payment will be made by electronic transfer (all charges for electronic transfer will be accounted to the payee).

Currency: \_\_\_\_\_

Name of Bank: \_\_\_\_\_

Address: \_\_\_\_\_

Sort Code: \_\_\_\_\_ Swift Code/ BIC: \_\_\_\_\_

Account Name: \_\_\_\_\_ Account No: \_\_\_\_\_

IBAN: \_\_\_\_\_ ABA: \_\_\_\_\_

**If more than one payee, please submit an additional signed form(s).**

Signature of First Claimant:

Signature of Second Claimant:

Date:

d	d	m	m	y	y	y	y
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Date:

d	d	m	m	y	y	y	y
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**Please return with the original plan documents if not already sent.**

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Utmost Worldwide Limited, Singapore Branch, is registered in Singapore as a foreign company (UEN T10FC0110K).  
Registered address 6 Battery Road, #16-02, Singapore 049909.

Authorised by the Monetary Authority of Singapore to conduct life assurance business in Singapore. Member of the Life Insurance Association of Singapore. Member of the Singapore Finance Dispute Resolution Scheme.

Utmost Worldwide Limited is incorporated in Guernsey, registered number 27151. Registered Office address: Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR.

It is authorised and regulated by the Guernsey Financial Services Commission to conduct long term business and general business. Utmost Worldwide Limited also holds a permit issued by the Jersey Financial Services Commission to conduct long term business in Jersey.

Websites may refer to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

Utmost Wealth Solutions is a trading name used by Utmost Worldwide Limited.

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