

AMENDMENT TO POLICYHOLDER WEALTH INTERACTIVE - ONLINE SERVICE TERMS

utmost™

Utmost is the brand name used by a number of Utmost companies. This item has been issued by Utmost International Isle of Man Limited, Utmost PanEurope dac and Utmost International Isle of Man Limited Singapore Branch.

IMPORTANT INFORMATION

This form allows Trustee Policyholders to request online access for their Clients/Members. Please complete this form and send it to: IOMaskonline@utmostgroup.com or send the original by post to Customer Support, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU. Utmost contact number is 02038 685 300.

Please note that references to Utmost throughout this form refer to either Utmost International Isle of Man Limited, Utmost PanEurope dac or Utmost International Isle of Man Limited Singapore Branch.

DATA PROTECTION

Before providing us with your personal information, please read our Privacy Notice available on our website at www.utmostgroup.com/privacy-statements/ for information about your data protection rights and how we use your personal data. You should only provide personal information about another individual in this form where you have received their permission to do so. Utmost reserves the right to change the Privacy Notice from time to time. We encourage you to periodically review the Privacy Notice to keep informed about how we use your personal data and how we keep it protected.

The Policyholders

request Utmost to provide read only access to the Member on the Policies specified below:

Full Name of Member

Date of Birth

d	d	m	m	y	y	y	y
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Email

Telephone

Policy Number(s)

The Wealth Interactive - Policyholder Online Service Terms will apply to the Member but with the following amendments:

Underlying Member/Client access is based on "View Only" access to Valuations and Cash Transaction Histories via the Wealth Interactive Platform.

The following definition is amended as follows:

Term 2.2 You and Your means the person requesting the use of the Online Services and has obtained written permission from the Policyholder to have such access.

The following terms are deleted:

Term 3.2.2; 3.4; 3.5; 7.3; 10.1.3; 10.2.4 and 10.3

The following term is inserted:

Term 10.2.1 (a) On request from the Policyholder, we may terminate your use of the Online Services.

(A copy of this amendment is available on request.)

We understand that Utmost will issue the Member with a copy of the Wealth Interactive - Online Service Terms, and the amendment to these Terms, as detailed above.

SIGNATURE

Authorised Signatory for and on behalf of the Trustee Policyholder

Name

Date

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www.utmostgroup.com

Utmost International Isle of Man Limited Singapore Branch is registered in Singapore (UEN T08FC7158E). Registered Office address: 6 Battery Road, #16- 02, Singapore 049909.

Authorised by the Monetary Authority of Singapore to conduct life assurance business in Singapore. Member of the Life Insurance Association of Singapore. Member of the Singapore Finance Dispute Resolution Scheme.

Utmost International Isle of Man Limited is registered in the Isle of Man, registered number 024916C. Registered Office address: King Edward Bay House, King Edward Road, Onchan, IM99 1NU, Isle of Man. Utmost International Isle of Man Limited is licensed by the Isle of Man Financial Services Authority as an Authorised Insurer.

Utmost is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac is registered in Ireland, registered number 311420. Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost PanEurope dac is regulated by the Central Bank of Ireland as a Life Insurance Undertaking.

Utmost is registered in Ireland as a business name of Utmost PanEurope dac.

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