

NEVER RECEIVED / LOST PLAN DECLARATION

PAYMENTS OF BENEFITS

Declaration to Utmost Worldwide Limited ("the Company")

Planholder Name(s): _____

Product: _____

Plan No(s): _____

Commencement Date:

- I hereby declare that I have either never received, or I have lost the said Plan documents.
- I further declare that in consideration of the payment of the benefits under the above Plan(s) by the Company to me without the delivery of the Plan document(s), I undertake and agree to hold the Company harmless and indemnified from and against all claims, demands, loss, damages and expenses that may be sustained at any time in consequence of such payment having been so made or by reason of any claim or demand by any person other than me.
- I further declare the Plan(s) has/have never been assigned or otherwise dealt with and is/are my own unencumbered property.
- I further undertake and agree to produce the Plan document(s), if any, to the Company as soon as it/they shall be found.

FIRST PLANHOLDER

Name: _____

Date:

In the presence of: _____

Name: _____

Address: _____

Signed: _____

Signed: _____

SECOND PLANHOLDER (If applicable)

Name: _____

Date:

In the presence of: _____

Name: _____

Address: _____

Signed: _____

Signed: _____

A witness should not be related to the Planholder and should provide his/her full name and address.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Utmost Worldwide Limited (No. 27151) also trading as Utmost Wealth Solutions, is incorporated in Guernsey. It is authorised and regulated by the Guernsey Financial Services Commission to conduct long term business and general business. Registered Office: Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR.

Utmost Worldwide Limited also holds a permit issued by the Jersey Financial Services Commission to conduct long term business in Jersey.

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