

# ONLINE DEALING ACCESS AUTHORISATION FORM FOR POLICYHOLDERS



Not suitable for Corporate or Trust cases

Post this form to: Customer Support Team, Utmost PanEurope dac, C/O Utmost Administration Limited, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Re: Name:

Address:

Postcode  -

Policy Number:

## UTMOST PANEUROPE DAC ONLINE ACCESS AUTHORISATION - DEALING

**I/We the policyholder authorise and request** Utmost PanEurope dac to act upon instructions to buy, sell or switch investments linked to the above policy on receipt of instructions sent or purportedly sent by the above named individual on the Utmost PanEurope dac online trading facility.

**I/We agree** that Utmost PanEurope dac shall not be responsible for any loss in the value of the policy or any other liability in respect of any investment transactions made in accordance with such instructions and notwithstanding that it shall be shown such instructions were not sent by the above named individual.

**I/We promise** to meet any and all losses, claims, damages and costs howsoever arising or incurred by Utmost PanEurope dac as a result of the use of this facility.

**I/We confirm** that that I/we have read, understood and agree to the Terms of Use which apply to the use of the Utmost PanEurope dac website which sets out the risks of giving instructions over the internet.

### PRIVACY STATEMENT

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy at [www.utmostinternational.com/privacy-statements](http://www.utmostinternational.com/privacy-statements) or you can request a copy from our Customer Service Team.

### Signed by:

	Policyholder 1	Policyholder 2	
<b>SIGNATURE</b>	<input type="text"/>	<input type="text"/>	<b>SIGNATURE</b>
Name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost PanEurope dac is regulated by the Central Bank of Ireland (No 311420). Its registered office is Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Utmost PanEurope dac is a Category A Insurance Permit holder with the Jersey Financial Services Commission.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

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