

Execution Only Client Disclaimer

Applicant details

Proposal for the below named applicants to acquire Utmost PanEurope dac's Private Wealth Portfolio contract.

Trust name: _____

Correspondence address: _____

Trust company

Company name: _____

Registered office address: _____

Correspondence address (if different): _____

Execution only confirmation and signatures

My signature below is confirmation that:

- I confirm that I have requested the above named contract and that I did not seek nor have I received any advice from Utmost PanEurope dac or any insurance intermediary as to its suitability for me.
- I further confirm that I am satisfied that I fully understand the terms and conditions of the above named contract.

Name: _____ Name: _____

Signature of director/trustee/authorised signatory:

Signature of director/trustee/authorised signatory:

Date:

Date:

(Continued overleaf)

Utmost PanEurope dac

Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland

T +353 (0)46 909 9760

F +353 (0)46 909 9849

ccsfrontoffice@utmost.ie

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost PanEurope dac is regulated by the Central Bank of Ireland (No 311420). Its registered office is Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Utmost PanEurope dac is a Category A Insurance Permit holder with the Jersey Financial Services Commission.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UPE_WS | 04698 | 07/22