

DELEGATION APPROVED DISCRETIONARY FUND MANAGERS (DFMs) AS AT 1 JULY 2025




DFM NAME
› Albert E Sharp LLP
› Atomos Investments Limited
› Avellemey Limited
› Bank Julius Baer & Co. Ltd - Guernsey
› Bank Vontobel AG
› Barclays Investment Solutions Limited
› Barclays Private Bank
› Bellecapital UK Limited
› Berenberg Bank
› BRI Wealth Management plc
› Brooks Macdonald Asset Mgmt Ltd
› Brown Advisory Limited
› Cadro Technologies Limited
› Canaccord Asset Mgmt (International) Ltd
› Canaccord Genuity Wealth Limited
› Casterbridge Wealth Ltd
› Cazenove Capital Management Limited
› Charles Stanley & Company Limited
› Credit Suisse (UK) Limited
› Credo Capital plc
› EFG Harris Allday
› EFG Private Bank Limited
› Evelyn Partners Asset Management Limited
› Evelyn Partners Investment Management LLP
› Evelyn Partners Investment Management Services Limited
› Hawksmoor Investment Management Limited
› Henderson Rowe Limited
› HSBC UK Bank plc
› James Hambro & Partners LLP
› Killik & Co LLP Stockbrokers
› LGT Wealth Management Limited

DFM NAME
› LGT Wealth Management UK LLP
› Mattioli Woods plc
› McInroy & Wood Limited
› Meridien Investment Management Limited
› Mirabaud & Cie (Europe) SA
› Oakglen Wealth Limited
› Pictet & Cie (Europe) S.A.
› Quilter Cheviot Limited
› Rathbones Investment Management Limited
› RBC Brewin Dolphin
› RBC (Channel Islands) Limited
› Redmayne-Bentley LLP
› Rothschild & Co Wealth Management UK Limited
› Rowan Dartington & Co Ltd
› Saltus Partners LLP
› Scott Capital Partners LLP
› Stonehage Fleming Investment Management Limited
› Titan Private Wealth Limited
› TrinityBridge
› Vermeer Partners
› Walker Crips Investment Management Limited
› Waverton Investment Management Limited
› Westminster Capital Limited
› WH Ireland Limited.

FOR MORE INFORMATION

Please call us on:

 +44 (0)1624 643 415

Telephone calls may be recorded.

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www.utmostinternational.com

Utmost PanEurope dac (registered number 311420) is regulated by the Central Bank of Ireland. Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland. Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

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