

AMENDMENT TO WEALTH INTERACTIVE - POLICYHOLDER ONLINE SERVICE TERMS

This form allows Trustee Policyholders to request online access for their Clients/Members. Please complete this form and send it to:

IOMservicing@utmostinternational.com or send the original by post to Portfolio Bond Maintenance Department, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU.

Please note that references to Utmost International throughout this form refer to either Utmost Services Limited Utmost International Isle of Man Limited, Utmost PanEurope dac or Utmost International Singapore Branch.

The Policyholders, request Utmost Services Limited to provide read only access to all our Clients in relation to all Policies held in the Policyholder's name specified above.

Each Client however will only be granted read only access to a particular Policy held with either Utmost International Isle of Man Limited, Utmost PanEurope dac or Utmost International Singapore Branch if they can be identified by Utmost International Isle of Man Limited, Utmost PanEurope dac or Utmost International Singapore Branch as being connected to that Policy. For example, they are named as the Life Assured or the investment has been made into the Policy in relation to a QROPS held in the Client's name.

If Utmost International Isle of Man Limited, Utmost PanEurope dac or Utmost International Singapore Branch is not able to identify this connection, the trustees will be required to make an individual request for read only access.

The Wealth Interactive - Policyholder Online Service Terms will apply to the Member but with the following amendments:

The following definition is amended as follows:

Term 2.2 You and Your means the person requesting the use of the Online Services and has obtained written permission from the Policyholder to have such access.

The following terms are deleted:

Term 3.2.2; 3.2.3; 3.4; 3.5; 7.3; 10.1.3; 10.2.4 and 10.3

The following terms are inserted:

Term 10.2.1 (a) On request from the Policyholder, we may terminate your use of the Online Services.

(A copy of this amendment is available on request.)

We understand that Utmost International will issue the Members with a copy of the Wealth Interactive Online Service Terms, and the amendment to these terms, as detailed above.

**AUTHORISED SIGNATORY
FOR AND ON BEHALF OF THE
TRUSTEE POLICYHOLDER**

Name

Date

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www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C.

Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Tel: +44 (0)1624 655 555 Fax: +44 (0)1624 611 715. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac is regulated by the Central Bank of Ireland. Registered No 311420.

Administration Centre for correspondence: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Tel: +353(0)1 479 3900 Fax: +353 (0)1475 1020.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

Utmost Wealth Solutions is the registered business name of Utmost International Isle of Man Limited Singapore Branch.

Utmost International Isle of Man Limited Singapore Branch, 6 Battery Road #16-02, Singapore 049909.

Tel: +65 6216 7990 Fax: +65 6216 7999.

Registered in Singapore Number T08FC7158E. Authorised by the Monetary Authority of Singapore to conduct life assurance business in Singapore.

Member of the Life Insurance Association of Singapore. Member of the Singapore Finance Dispute Resolution Scheme.

Utmost International Hong Kong Office: Unit 2402C, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong.

Tel: +852 3552 5888 Fax: +852 3552 5889. Authorised by the Insurance Authority of Hong Kong to carry on long-term business.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 024916C.

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