

INVESTOR DECLARATION

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost Limited.

IMPORTANT NOTES

You must read and sign this Declaration if you wish to link your bond to Unregulated Collective Investment Schemes ('UCIS') and certain close substitutes, together known as Non-Mainstream Pooled Investments ('NMPs'), which are investments that are generally restricted to sophisticated investors and high net worth individuals.

The assets which have been grouped into the NMPs category include:

- 1) UCIS
- 2) Qualified Investor Schemes ('QIS') or similar structures which require this Declaration to be completed
- 3) Traded life policy investments
- 4) Special purpose vehicles pooling investment in assets other than listed or unlisted shares or bonds
- 5) Structured products
- 6) Any other investments Utmost Limited may determine at its discretion from time to time

For your own benefit and protection you should read this Declaration carefully. If you do not understand any point please speak to your financial adviser or ask us for further information before signing it.

Please complete this form using **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake, cross it out, put in the correct words and sign your initials next to the correction. **Please do not use correction fluid.**

Please ensure that all sections are fully completed. In this form words in the singular shall include the plural and vice versa.

SIGNATURE This symbol highlights the sections within this form that need to be signed by the relevant parties.

Prior to completing this form you are required to seek independent advice to ensure that you understand the increased risks associated with investing into NMPs. NMPs are generally not regulated in the UK and as such they cannot be promoted to UK retail clients. This declaration should only be completed after appropriate independent advice has been taken.


In order to link benefits payable under the bond to NMPs Utmost Limited may be required to make certain warranties to the manager, regulator, or exchange of the Asset, and to meet certain regulatory requirements. These warranties are to the effect that the criteria required to satisfy the eligibility requirements have been met for the investment.

These criteria may include levels of investment knowledge, experience and sophistication, minimum net wealth/liquid assets, or other criteria as may be required from time to time.

Utmost uses the information you give it to provide its products and services. It will be kept securely. How your information is used, your rights, and how you can exercise them, is detailed in Utmost's Privacy Notice(s).

A DECLARATION

- | | | |
|---|-------------------------------------|----------------------|
| 1 | Policy number | <input type="text"/> |
| 2 | Policy name | <input type="text"/> |
| 3 | Name of investment
(the "Asset") | <input type="text"/> |

Please insert your policy number and the name that the policy is held in, together with the name of the Asset that requires the Investor Declaration. 

A WEALTH *of* DIFFERENCE

Utmost Wealth Solutions and Utmost Trustee Solutions are brand names used by a number of Utmost companies. This item has been issued by Utmost Limited.

The following companies are registered in the Isle of Man. Utmost Limited (No 056473C), Utmost Administration Limited (No 109218C) and Utmost Trustee Solutions Limited (No 106739C) are regulated or licensed by the Isle of Man Financial Services Authority. Not regulated: Utmost Services Limited (No 059248C). Each has its registered office at: Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL, British Isles.

The following company is registered in Ireland. Utmost Ireland dac (No 303257) is authorised by the Central Bank of Ireland and regulated by the Financial Conduct Authority in the UK for Conduct of Business Rules. Registered office: Block 2, Harcourt Centre, Harcourt Street, Dublin 2, Ireland.

- 1) I confirm that for my own benefit and protection I have sought independent advice before agreeing to this investment and that this advice specifically covered investing into NMPIs, and the associated risks of such an investment.
- 2) I confirm I am an investor with the relevant knowledge, experience, and level of sophistication as required to invest into the Asset and further confirm that I satisfy the eligibility requirement to invest into the Asset, and that I fully understand and accept the terms and risks of this investment.
- 3) I further confirm that I understand that these undertakings do not imply that I have a direct interest in the Asset.
- 4) I confirm that I am not an employee of or connected person to the Asset, or that where I am an employee or connected person to the Asset that I have taken appropriate action to lawfully allow this investment (by way of example such actions could include providing notifications to the Asset and any related parties required to satisfy any applicable legal or regulatory requirements necessary to allow this investment to occur).
- 5) I also acknowledge and understand that Utmost Limited will rely upon the accuracy of this declaration in making an investment into the Asset.
- 6) I promise that I will be responsible for and, on receiving formal written request, will reimburse Utmost Limited for any direct or indirect costs, losses and/or expenses incurred by Utmost Limited as a result of formal or informal legal claims, complaints or proceedings brought by any party in respect of any loss arising from or in respect of any investment into the Asset.

B AUTHORISATION

	Applicant/Policyholder/ Trustee/ Authorised Signatory 1	Applicant/Policyholder/Trustee/ Authorised Signatory 2																	
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Print full name																			
Date	<table border="1" style="border-collapse: collapse; width: 100%; height: 20px;"> <tr> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y	<table border="1" style="border-collapse: collapse; width: 100%; height: 20px;"> <tr> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y	
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CHECKLIST

We want to process your request as quickly as possible. To help us do this, please remember to:

- › attach any additional information or documentation you are sending securely to the back of the form.
- › ensure that the form has been signed by all applicants, policyholders, trustees or authorised signatories, as applicable.

Finally, please send the completed form to **Utmost Limited, Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL, British Isles.**