

UTMOST TRUSTEE SOLUTIONS AT A GLANCE

When it comes to choosing trustees, making the right choice can be complex and time-consuming. Could a corporate trustee be the answer?



Expert knowledge



Administration friendly



Impartial

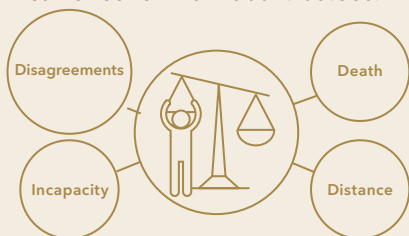


Well regulated



Cost efficient

These are some of the issues which can arise for individual trustees:



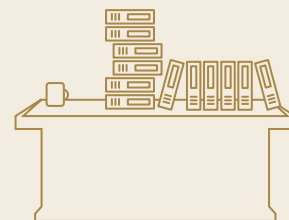
which will **never** affect Utmost Trustee Solutions or its actions on behalf of the trust

We have **in-house** trust, tax and legal **experts**



which helps us manage your client's trust in line with its objectives

The day-to-day administration of a trust can be **demanding**



we'll ensure that all monitoring and reporting is carried out, so the client's loved ones **don't have to**

We're based in the **Isle of Man**



where trust service providers are subject to **rigorous** regulatory standards

We offer an **exclusive** service for products sold under the Utmost Wealth Solutions brand



which can be **tailored** to your client's needs

To find out more about **Utmost Trustee Solutions** and what it could offer your client, please visit our website.

www.utmostwealth.com

alternatively you can call or email us on

+44 (0) 1624 643380

customersupport@utmostwealth.com

THINGS YOU NEED TO KNOW

- › For information on our charges please see the Utmost Trustee Solutions charges schedule, available from your local Utmost representative or our website
- › We can act as trustee on Gift Trusts, Loan Trusts and Discounted Gift Trusts (both conversions and EPBs) and can consider other trusts on a case by case basis
- › The appointment of Utmost Trustee Solutions is subject to approval.

A WEALTH *of* DIFFERENCE

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