

UTMOST TRUSTEE SOLUTIONS AT A GLANCE

When it comes to choosing trustees, making the right choice can be complex and time-consuming. Could a corporate trustee be the answer?



Expert knowledge



Administration friendly



Impartial



Well regulated



Cost efficient

There are some issues which can arise for individual trustees:



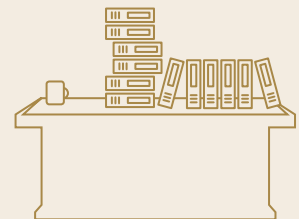
which will **never** affect Utmost Trustee Solutions or its actions on behalf of the trust

We have **in-house** trust, tax and legal **experts**



which helps us manage your client's trust in line with its objectives

The day-to-day administration of a trust can be **demanding**



we will ensure that all monitoring and reporting is carried out, so the client's loved ones **don't have to**

We're based in the **Isle of Man**



where trust service providers are subject to **rigorous** regulatory standards

We offer an **exclusive** service for certain products sold under the Utmost Wealth Solutions brand



To find out more about **Utmost Trustee Solutions** and what it could offer your client, please visit our website.

www.utmostwealth.com

alternatively you can call or email us on

+44 (0) 1624 643 345

customersupport@utmostwealth.com

THINGS YOU NEED TO KNOW

- › For information on our charges, see the Utmost Trustee Solutions Charges Schedule, available from your local Utmost representative or our website
- › The appointment of Utmost Trustee Solutions is subject to approval
- › We can act as trustee on Gift Trusts, or Loan Trusts holding either a Selection, Evolution or Delegation bond. We can also act as trustee on Discounted Gift Trusts on the Estate Planning Bond and Generation Planning Bond. We can consider other trusts/products on a case by case basis.

A WEALTH *of* DIFFERENCE

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