

# ASSET NOMINATION FORM



Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost International Isle of Man Limited and Utmost PanEurope dac.

**This form should not be used for any of the following products:**

- › Flexible Investment Account;
- › International Select Bond – Life;
- › International Select Bond – Redemption;
- › International Investment Bond – Life;
- › International Investment Bond – Redemption;
- › Flexible Investment Portfolio; and
- › European Select Bond.

Alternative versions of this form are available for the above products. Your financial adviser will be able to provide you with the version of this form that is specific to your product.

THIS DOCUMENT WAS LAST UPDATED IN APRIL 2025.

Please confirm with your financial adviser that this is the most up-to-date document for your product or servicing needs.

Bond Number

Policyholder Name

A

NOMINATED ASSET FOR REGULAR WITHDRAWALS

To ensure regular withdrawals are paid, you must select one or more asset from which the payment will be made. Alternatively, the Transaction Account can be selected to fund withdrawals. Please tick the appropriate box below.

- › If there is insufficient cash in the Transaction Account (when selected as the Nominated Asset) the regular withdrawal payment will not be paid.
- › If there are insufficient funds within the Nominated Asset(s) to cover the regular withdrawals they will not be paid. If you select a Nominated Asset, its value should be reviewed regularly to ensure that it holds sufficient funds to cover any regular withdrawals.
- › We will inform you if your regular withdrawals are not paid by putting a notification on your Online Service Account.

Transaction AccountorNominated Asset (Complete below)

ISIN	NAME	%
<div></div>		
<div></div>		
<div></div>		
<div></div>		
<div></div>		
<div></div>		
<div></div>		
TOTAL		<div>100</div>

**B** SIGNED BY POLICYHOLDER(S)

To be signed by all policyholders. Where the policyholders are individual trustees, all trustees must sign. Where the policyholder is a company (including corporate trustees), the required number of authorised signatories must sign.

Name	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
SIGNATURE	<div></div>		
Name	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
SIGNATURE	<div></div>		
Name	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
SIGNATURE	<div></div>		
Name	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
SIGNATURE	<div></div>		
Name	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
SIGNATURE	<div></div>		

Or  
Signed by the appointed fund adviser to whom the policyholder(s) has delegated the investment advisory/investment manager authority to by completing the relevant form.

Name	<div></div>	Company	<div></div>
SIGNATURE	<div></div>	Date	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 024916C.

Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac is regulated by the Central Bank of Ireland.

Registered No 311420. Administration Centre for correspondence: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

Utmost International Trustee Solutions Limited is registered in the Isle of Man under number 137986C.

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