

INVESTOR DECLARATION

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost International Isle of Man Limited.

IMPORTANT NOTES

You must read and sign this Declaration if you wish to link your bond to Unregulated Collective Investment Schemes ('UCIS') and certain close substitutes, together known as Non-Mainstream Pooled Investments ('NMPs'), which are investments that are generally restricted to sophisticated investors and high net worth individuals.

The assets which have been grouped into the NMPs category include:

- 1) UCIS
- 2) Qualified Investor Schemes ('QIS') or similar structures which require this Declaration to be completed
- 3) Traded life policy investments
- 4) Special purpose vehicles pooling investment in assets other than listed or unlisted shares or bonds
- 5) Structured products
- 6) Any other investments Utmost International Isle of Man Limited may determine at its discretion from time to time.

For your own benefit and protection you should read this Declaration carefully. If you do not understand any point please speak to your financial adviser or ask us for further information before signing it.

Complete this form using **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake, cross it out, put in the correct words and sign your initials next to the correction. **Do not use correction fluid.**

Please ensure that all sections are fully completed. In this form words in the singular shall include the plural and vice versa.

SIGNATURE This symbol highlights the sections within this form that need to be signed by the relevant parties.

Prior to completing this form you are required to seek independent advice to ensure that you understand the increased risks associated with investing into NMPs. NMPs are generally not regulated in the UK and as such they cannot be promoted to UK retail clients. This declaration should only be completed after appropriate independent advice has been taken.

In order to link benefits payable under the bond to a specific NMPI (the Asset) Utmost International Isle of Man Limited may be required to make certain warranties to the manager, regulator, or exchange of the Asset, and to meet certain regulatory requirements. These warranties are to the effect that the criteria required to satisfy the eligibility requirements have been met for the investment.

These criteria may include levels of investment knowledge, experience and sophistication, minimum net wealth/liquid assets, or other criteria as may be required from time to time.

Utmost International Isle of Man Limited uses the information you give it to provide its products and services. It will be kept securely. How your information is used, your rights, and how you can exercise them, is detailed in Utmost International Isle of Man Limited's Privacy Notice available at www.utmostinternational.com/privacy-statements/

A DECLARATION

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| 1 Policy number | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | | | | | | | | | |
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| 2 Policy name | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | | | | | | | | | |
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| 3 Name of investment
(the "Asset") | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | | | | | | | | | |
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Please insert
your policy number
and the name that
the policy is held in,
together with the
name of the Asset
that requires the
Investor Declaration.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.


Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Tel: +44 (0)1624 643 345. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

IOM PR 0011 | 11/22

- 1) I confirm that for my own benefit and protection I have sought independent advice before agreeing to this investment and that this advice specifically covered investing into NMPIs, and the associated risks of such an investment
- 2) I confirm I am an investor with the relevant knowledge, experience, and level of sophistication as required to invest into the Asset and further confirm that I satisfy the eligibility requirement to invest into the Asset, and that I fully understand and accept the terms and risks of this investment
- 3) I further confirm that I understand that these undertakings do not imply that I have a direct interest in the Asset
- 4) I confirm that I am not an employee of or connected person to the Asset, or that where I am an employee or connected person to the Asset that I have taken appropriate action to lawfully allow this investment (by way of example such actions could include providing notifications to the Asset and any related parties required to satisfy any applicable legal or regulatory requirements necessary to allow this investment to occur)
- 5) I also acknowledge and understand that Utmost International Isle of Man Limited will rely upon the accuracy of this declaration in making an investment into the Asset
- 6) I promise that I will be responsible for and, on receiving formal written request, will reimburse Utmost International Isle of Man Limited for any direct or indirect costs, losses and/or expenses incurred by Utmost International Isle of Man Limited as a result of formal or informal legal claims, complaints or proceedings brought by any party in respect of any loss arising from or in respect of any investment into the Asset.

B AUTHORISATION

	Applicant/Policyholder/ Trustee/ Authorised Signatory 1	Applicant/Policyholder/Trustee/ Authorised Signatory 2	
SIGNATURE	<div></div>	<div></div>	 If there are more than four Applicants/ Policyholders/ Trustees/Authorised Signatories, photocopy this page and after signing the additional copies attach it securely to the form.
Print full name	<div></div>	<div></div>	
Date	<div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div>	<div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div>	
	Applicant/Policyholder/Trustee/ Authorised Signatory 3	Applicant/Policyholder/ Trustee/ Authorised Signatory 4	
SIGNATURE	<div></div>	<div></div>	
Print full name	<div></div>	<div></div>	
Date	<div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div>	<div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div>	

CHECKLIST

We want to process your request as quickly as possible. To help us do this, please remember to:

- › attach any additional information or documentation you are sending securely to the back of the form. ☐
- › ensure that the form has been signed by all applicants, policyholders, trustees or authorised signatories, as applicable. ☐

Finally, please send the completed form to **Utmost International Isle of Man Limited, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.**