

UNIT LINKED- ALTERATION OF ILP SUB-FUND(S)

Instruction to make changes to the existing ILP Sub-Funds attached to a Plan, or to redirect future contribution payments across one or more existing or new ILP Sub-Funds. Alternatively, instruct via our Online Service Centre - see "DID YOU KNOW?" below.

A PLANHOLDER DETAILS

Plan Number:	<input type="text"/>
First Planholder:	<input type="text"/>
Country of Residence:	<input type="text"/>
Second Planholder:	<input type="text"/>
Country of Residence:	<input type="text"/>

Please use this form to instruct Utmost Worldwide in the changes that you wish to make to your ILP Sub-Funds by providing the relevant instruction and authorisation below:

B INVESTMENT DETAILS

REGIONAL RESTRICTIONS

Please note that ILP Sub-Funds that are not authorised by the Monetary Authority of Singapore ('MAS') are not available for offering to Planholders of our Singapore branch. The ILP Sub-Funds which are available for offering are listed in the 'ILP Sub-Funds Investment Brochure'.



IMPORTANT - PLEASE NOTE

We recommend that you seek professional advice from a regulated investment adviser before making any changes to your ILP Sub-Funds.

Please be aware that you may be choosing ILP Sub-Funds with a higher risk rating than your previously selected ILP Sub-Fund investments. Further ILP Sub-Fund information, including risk rating levels are available within our Fund Information pages on the Online Service Centre.

You will incur foreign exchange costs and ongoing currency risk if you select ILP Sub-Funds that are denoted in a currency that is different to your Plan Currency.

Please ensure that your instructions are stated clearly and unambiguously. Where an instruction is not clear, the processing of changes to your Plan could be delayed and/or rejected. Utmost Worldwide accepts no liability for direct or indirect losses incurred in such circumstances.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

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Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No.27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended). Registered Head Office: Utmost Worldwide Limited, Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR. T +44 (0) 1481 715 800 F +44 (0) 1481 712 424 E UWCustomerService@utmostworldwide.com

Websites may refer to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

UWWS PR 00064 | 04/25

Select your own ILP Sub-Funds:

Plan Number:

Switch instruction to change existing ILP Sub-Funds						Redirection of contributions (future allocation)		
Existing ILP Sub-Fund(s) to be reduced or deallocated	ILP Sub-Fund currency	% ¹	New ILP Sub-Fund(s) to be allocated ²	ILP Sub-Fund currency	% ³	ILP Sub-Fund(s) that future contributions should be allocated to Max ten options (excluding Choice and Select products)	ILP Sub-Fund currency	% ⁴
Example: ABC Bond Fund (Class A)	USD	100%	Example: XYZ Euro Fund (Class A)	EUR	50%	Example: XYZ Euro Fund (Class A)	EUR	75%
			Example: ABC Sterling Bond Fund (Class B)	GBP	50%	Example: ABC Sterling Bond Fund (Class B)	GBP	25%
Total						Total		100%

¹ % of Sub-Fund units of existing ILP Sub-Fund(s) to be reduced or deallocated.
² For split allocations, please indicate percentage per ILP Sub-Fund
³ % of proceeds by value to be allocated to the new ILP Sub-Fund(s). Combined total must equal 100%.
⁴ % of Premium by value to be allocated to the new ILP Sub-Fund(s). Combined total must equal 100%.

C AUTHORISATION

I wish to alter the ILP Sub-Funds in my Plan as requested above. I understand that my ILP Sub-Funds will be switched and/or future Premiums will be re-directed on receipt of this request in accordance with my Plan Terms and Conditions. I confirm that I have read and understood the literature, which describes the investment strategy of the ILP Sub-Fund(s) selected.

	First Planholder:		Second Planholder (if any):
SIGNATURE	<div></div>	SIGNATURE	<div></div>
Date:	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>	Date:	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>
	Holder of a 'Delegated Investment Management Authority' (if applicable):		
Holder of authority name:	<div></div>		
SIGNATURE	<div></div>		
Date:	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>		

DID YOU KNOW?

You can have immediate and secure access to your Plan information through our 'Online Service Centre'. This allows you to view up-to-date valuations of your Plan. You can also submit certain requests through the 'Online Service Centre', including requests for alteration of ILP Sub-Fund(s).

To view a demo and/or register for access please visit utmostinternational.com

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