

# INVESTMENT STRATEGY

## UNITED KINGDOM

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost Luxembourg S.A.

Words in the singular include the plural and vice versa. A reference to one gender includes a reference to the other gender.

Policy Number

### INVESTMENT STRATEGY

The day-to-day management of the Underlying Assets will be left to the discretion of the Investment Manager.

PLEASE COMPLETE THE INVESTMENT STRATEGY	ASSET ALLOCATION (%)	
	MINIMUM	MAXIMUM
Cash/Money Market instruments		
Equities and equity-type investments		
Bonds and bond-type investments		
Alternative Investments*		

Market fluctuations may cause the composition of the Portfolio to move beyond the minimum and maximum asset allocation percentages shown above. It is the responsibility of the Investment Manager to ensure that asset allocations are otherwise respected and to correct all deviations as soon as is reasonably practicable.

When added together the figures in the column entitled 'Maximum' must equal at least 125%.

\* The "Information notice on the risks of investing in Specialised Investments" section of the Application Form or of the Request for Change of Investment form must be signed prior to investment in these type of assets.

#### Policyholder 1

**SIGNATURE**

Date

Place

**Policyholder 2**

**SIGNATURE**

Date

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

Place

**Policyholder 3**

**SIGNATURE**

Date

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

Place

**Policyholder 4**

**SIGNATURE**

Date

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

Place

A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Utmost Luxembourg S.A. is registered with R.C.S. under number B37604 and regulated by the Commissariat aux Assurances (CAA)  
Registered office address: 4, rue Lou Hemmer, L-1748 Luxembourg, Grand-Duché de Luxembourg  
Utmost Wealth Solutions is registered in Luxembourg as a business name of Utmost Luxembourg S.A.