PROFESSIONAL PORTFOLIO



DISCHARGE AND REQUEST FOR PAYMENT FORM

Please Complete All Sections		
Plan Number:		
Planholder(s):		
Life Assured:		
Claimant(s):		
Sum Assured:	Benefit Payable:	
Declaration		
I/We the undersigned:		
of:		
as Planholder(s) as Trustees of the trust holding the above numbered plan		
as Assignee(s) as Administrator(s)/ Executor(s) of the estate of the above-named planholder		
I/We hereby acknowledge that the said benefit payable is the total amount due to me/us in respect of the above-mentioned plan and that payment to me/us or to my/our order will be in full discharge of all liability under the said plan which has been delivered up to be cancelled accordingly. I/We request that the said amount be:		
Please indicate as appropriate		
paid by bank transfer (less bank charges)		
Payment Details – please complete as applicable		
Please note that IBAN and BIC codes are required for all European payments.		
Payment will be made by electronic transfer (all charges for electronic transfer will be accounted to the payee).		
Currency:		
Name of Bank:		
Address:		
Sort Code:	Swift Code/ BIC:	
Account Name:	Account No:	
IBAN:	ABA:	

DISCHARGE AND REQUEST FOR PAYMENT FORM UTMOST WEALTH SOLUTIONS

If more than one payee, please submit an additional signed form(s).	
Signature of First Claimant:	Signature of Second Claimant:
Witness to the Signature and Identify of	Claimant(s)
Witness:	Witness:
Address:	Address:
Occupation:	Occupation:
Signature of First Witness:	Signature of Second Witness:
Date: d d m m y y y y	Date: d d m m y y y y
Please return with the original plan documents if not already sent.	

A WEALTH of difference

www.utmostinternational.com

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Licensed by the Monetary Authority of Singapore as a direct insurer to carry on life business in Singapore. Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No.27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended). Registered Head Office: Utmost Worldwide Limited, Utmost House, Le Truchot, 5t. Peter Port, Guernsey, GY1 1GR. T +44 (0) 1481 715 800 F +44 (0) 1481 712 424 E UWCustomerService@utmostworldwide.com UWWS PR 00017 | 04/25

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