

LOST DEED OF ASSIGNMENT, TRUST & INDEMNITY DECLARATION

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost PanEurope dac.

IMPORTANT NOTES

HOW TO COMPLETE THIS FORM

Section A, B & D must be completed by all applicants.

This form should be completed using **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake, cross it out, put in the correct words and sign your initials next to the correction. **Do not use correction fluid.**

HOW WE USE YOUR INFORMATION

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy at www.utmostinternational.com/privacy-statements or you can request a copy from our Client Relations Team.

WHAT TO DO WHEN YOU HAVE COMPLETED THIS FORM

Our preference is to receive documentation scanned and emailed. Please return the completed form(s) and supporting suitably certified documentation to Info@UTMOST.ie.

If you are unable to send documentation electronically, it can be posted to Utmost PanEurope dac, Bishop's Square, Redmond's Hill, Dublin 2, Ireland.

USING THE EDITABLE FIELDS?

To ensure your information is saved correctly, we recommend you save the form to your desktop before you start completing the required fields.

A POLICY DETAILS

Policy number

Contract type

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Utmost PanEurope dac (registered number 311420) is regulated by the Central Bank of Ireland.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UIC PR 00181 | 01/24

LOST DEED OF ASSIGNMENT, TRUST & INDEMNITY DECLARATION

B OWNERS OF THE POLICY

	Owner 1	Owner 2 (if any)
Title (Mr, Mrs, Miss or Other)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Forenames (in full)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Address (for correspondence)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

	Owner 3 (if any)	Owner 4 (if any)
Title (Mr, Mrs, Miss or Other)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Forenames (in full)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Address (for correspondence)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

LOST DEED OF ASSIGNMENT, TRUST & INDEMNITY DECLARATION

C DECLARATION - LOST DEED OF ASSIGNMENT

I declare that:

- › The Deed of Assignment is lost
- › I am the Lender and owner of the policy and I am legally entitled to the proceeds of the above policy
- › I will return the Deed of Assignment to Utmost PanEurope dac if this is found
- › I will indemnify Utmost PanEurope dac against any claim and any loss or expense which it may incur in consequence of the above not being true and/or payment of the proceeds being made without the Deed of Assignment being returned to Utmost PanEurope dac.

**Signature of the Owner/
Authorised Signatory 1**

**Signature of the Owner/
Authorised Signatory 2**

SIGNATURE

SIGNATURE

Print full name

Date

d	d	m	m	y	y	y	y
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d	d	m	m	y	y	y	y
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**Signature of the Owner/
Authorised Signatory 3**

**Signature of the Owner/
Authorised Signatory 4**

SIGNATURE

SIGNATURE

Print full name

Date

d	d	m	m	y	y	y	y
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d	d	m	m	y	y	y	y
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LOST DEED OF ASSIGNMENT, TRUST & INDEMNITY DECLARATION

D DECLARATION - LOST TRUST DEED

I/We declare that:

- › The Trust Deed is lost
- › I/We declare that I am/we are the Trustee(s) and owner(s) of the policy and I am/we are legally entitled to the proceeds of the above policy
- › I/We will return the Trust Deed to Utmost PanEurope dac if this is found
- › I/We will indemnify Utmost PanEurope dac against any claim and any loss or expense which it may incur in consequence of the above not being true and/or payment of the proceeds being made without the Trust Deed being returned to Utmost PanEurope dac.

	Signature of the Owner/ Trustee 1	Signature of the Owner/ Trustee 2																	
SIGNATURE			SIGNATURE																
Print full name																			
Date	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">d</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">m</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> <td style="width: 12.5%; text-align: center;">y</td> </tr> </table>	d	d	m	m	y	y	y	y	
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	Signature of the Owner/ Trustee 3	Signature of the Owner/ Trustee 4																	
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