

# CHANGE OF ADDRESS FORM

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost Limited and Utmost Ireland dac.

## IMPORTANT NOTES

**Please use this form to inform us of your new correspondence and/or residential address.**

Please complete this form (ensuring all sections are fully completed) using **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake, cross it out, put in the correct words and sign your initials next to the correction. **Please do not use correction fluid**. Throughout this form words in the singular shall include the plural and vice versa.

**SIGNATURE** This symbol highlights the signature sections within this form which need to be signed by the relevant parties.

We will correspond with you using the new correspondence address, unless otherwise indicated. Please remember to advise us as soon as possible should you change your residential or correspondence address again in the future.

Details about how we use your information, your rights over this information and how you can exercise your rights can be found in the applicable Privacy Notice (Isle of Man)/Privacy Statement (Ireland). We publish our Privacy Notice (Isle of Man)/Privacy Statement (Ireland) on our website at [www.utmostwealth.com](http://www.utmostwealth.com) or you can ring us on **+44 (0)1624 643 345** and request a copy. All persons whose details are collected in this form should read the Privacy Notice/Privacy Statement to understand how the data provided about them will be used.

## RELOCATE SERVICE FOR SELECTION BONDS

If you are to change your country of tax residency you can take advantage of our Relocate service. Relocate is an optional service, offered in association with Equiom Solutions, to provide personal tax advice on your bond should you move from the UK. This service is available to all Selection policyholders and can be activated by notifying us using the **Relocate Service form**. The **Relocate service form** is available from [www.utmostwealth.com](http://www.utmostwealth.com).

## UTMOST LIMITED BONDS

If you have an Utmost Limited bond, please provide Utmost Limited with a certified copy of address verification for your new address (dated within the last 3 months) once available. Any future transactions may be delayed if this is not provided.

**Please send to the appropriate address:**

**Utmost Limited, Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL, British Isles.**

OR

**Utmost Ireland dac, Block E, Iveagh Court, Harcourt Road, Dublin 2, Ireland.**

## A POLICYHOLDER DETAILS

1	Product provider	<input type="checkbox"/> Utmost Limited	<input type="checkbox"/> Utmost Ireland dac
2	Full names of policyholders	<input type="text"/> <input type="text"/> <input type="text"/>	
3	Policy number	<input type="text"/>	
4	Telephone number	<input type="text"/>	
5	Email address	<input type="text"/>	

## A WEALTH *of* DIFFERENCE

Utmost Wealth Solutions and Utmost Trustee Solutions are brand names used by a number of Utmost companies. This item has been issued by Utmost Limited and Utmost Ireland dac.

The following companies are registered in the Isle of Man. Utmost Limited (No 056473C), Utmost Administration Limited (No 109218C) and Utmost Trustee Solutions Limited (No 106739C) are regulated or licensed by the Isle of Man Financial Services Authority. Not regulated: Utmost Services Limited (No 059248C). Each has its registered office at: Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL, British Isles.

The following company is registered in Ireland. Utmost Ireland dac (No 303257) is authorised by the Central Bank of Ireland and regulated by the Financial Conduct Authority in the UK for Conduct of Business Rules. Registered office: Block 2, Harcourt Centre, Harcourt Street, Dublin 2, Ireland.

**B CHANGE OF ADDRESS**

<b>1</b> Previous address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>2</b> New residential address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>3</b> New correspondence address (if different from the new residential address)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>4</b> Country/Countries of Tax Residency	<input type="text"/> <input type="text"/>
<b>5</b> New telephone number (including international dialling code)	<input type="text"/>

**C SIGNATURES**

	<b>Policyholder/Trustee/Authorised Signatory 1</b>	<b>Policyholder/Trustee/Authorised Signatory 2</b>	
<b>SIGNATURE</b>	<input type="text"/>	<input type="text"/>	<b>SIGNATURE</b>
Print full name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
	<b>Policyholder/Trustee/Authorised Signatory 3</b>	<b>Policyholder/Trustee/Authorised Signatory 4</b>	
<b>SIGNATURE</b>	<input type="text"/>	<input type="text"/>	<b>SIGNATURE</b>
Print full name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	
Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Please ensure that the form has been signed by **ALL** policyholders, trustees or authorised signatories, as applicable.