

UNIT LINKED ENCASHMENT FORM

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost PanEurope dac.

IMPORTANT NOTES

Please ensure that all sections are fully completed. In this form words in the singular shall include the plural and vice versa.

HOW TO COMPLETE THIS FORM

This form should be completed by the applicants using **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake, cross it out, put in the correct words and sign your initials next to the correction. **Do not use correction fluid.**

WHAT TO DO WHEN YOU HAVE COMPLETED THIS FORM

Our preference is to receive documentation scanned and emailed. Please return the completed form(s) and supporting suitably certified documentation to Info@UTMOST.ie.

If you are unable to send documentation electronically, it can be posted to Utmost PanEurope dac, Bishop's Square, Redmond's Hill, Dublin 2, Ireland.

HOW WE USE YOUR INFORMATION

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy at www.utmostinternational.com/privacy-statements/ or you can request a copy from our Client Relations Team.

USING THE EDITABLE FIELDS?

To ensure your information is saved correctly, we recommend you save the form to your desktop before you start completing the required fields.

A APPLICANT DETAILS

	Applicant 1	Applicant 2
Title (Mr, Mrs, Miss or Other)	<input type="text"/>	<input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Present address (if different from that on the original application)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Policy number	<input type="text"/>	

Section A must be completed by each applicant in all instances. If there are more than 2 applicants, photocopy this page, complete and attach securely to the form.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Utmost PanEurope dac (registered number 311420) is regulated by the Central Bank of Ireland.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UIC PR 00190 | 01/24

B ENCASHMENT DETAILS

1 Amount to be encashed € Or full encashment tick box

2 Encashment type One-off payment Regular automatic* (please complete 3 below)

*3 Frequency if "regular automatic" Yearly Half-yearly Monthly

commencing on

C PAYEE DETAILS

Payee name(s)

Bank / Building Society accounts details

Postcode -

Name of bank / building society

Sorting code - - (must be 6 digits)

Address

Postcode -

Name of account

Account Number

D DECLARATION

I hereby request that the above action be affected in connection with my policy.

	Applicant 1	Applicant 2
SIGNATURE	<input type="text"/>	<input type="text"/>
Print full name	<input type="text"/>	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

If the policy is assigned or written in trust any assignee or additional trustee must also sign this form.

All applicants are required to sign. If there are more than 2 applicants, photocopy this page, sign and attach securely to the form.