

UK INHERITANCE TAX (IHT)

ARE YOUR CLIENTS
IN THE EXCLUSIVE GROUP?

DO YOU HAVE CLIENTS WHOSE
ESTATES MAY BE LIABLE TO IHT?

During the 2021/22 tax year approximately

1 in 20 estates
resulted in an
inheritance
tax charge.

£215,000

The average IHT liability for the
tax year 2021/22 was £215,000.*

27,800

In the tax year 2021/22 there were
27,800 estates liable to IHT which was
an increase of 800 (3%) since the year
before 2020/21.*



6th April 2020

From 6th April 2020, married couples
and those in registered civil partnerships
can combine their nil rate bands and
residence nil rate bands on the second
death to give an IHT-free allowance of
up to a combined £1 million.

£5.99 billion

IHT receipts for tax year 2021/22.*

**Do you have
clients that fall
within this group?**

Our solutions could help
mitigate the impact of IHT.

Visit utmostinternational.com
for more details.

*HMRC Inheritance Tax Statistics 2021/22.

A WEALTH *of* DIFFERENCE

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Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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