UK INHERITANCE TAX (IHT)

ARE YOUR CLIENTS IN THE EXCLUSIVE GROUP?

DO YOU HAVE CLIENTS WHOSE ESTATES MAY BE LIABLE TO IHT?

During the 2021/22 tax year approximately

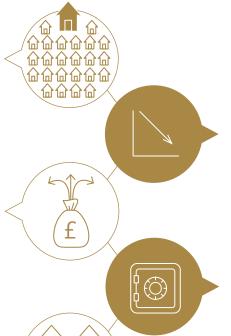
1 in 20 estates resulted in an inheritance tax charge.

£215,000

The average IHT liability for the tax year 2021/22 was £215,000.*

27,800

In the tax year 2021/22 there were 27,800 estates liable to IHT which was an increase of 800 (3%) since the year before 2020/21.*



6th April 2020

From 6th April 2020, married couples and those in registered civil partnerships can combine their nil rate bands and residence nil rate bands on the second death to give an IHT-free allowance of up to a combined £1 million.

£5.99 billion

IHT receipts for tax year 2021/22.*

Do you have clients that fall within this group?

Our solutions could help mitigate the impact of IHT.

Visit **utmostinternational.com** for more details.

*HMRC Inheritance Tax Statistics 2021/22.

A WEALTH of DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

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