

UK INHERITANCE TAX (IHT) DON'T LET YOUR CLIENTS BECOME A STATISTIC



£179,000

The average IHT liability for the tax year 2015/16 was £179,000*.

£5.9 billion

Forecast IHT receipts for financial year 2020/21**.



10%

IHT receipts have increased on average by about 10% year-on-year since the tax year 2009/10 - partly because of rising asset values and the freezing of the Nil Rate Band at £325,000 since 2009*.

24,500

In the tax year 2015/16 there were 24,500 estates liable to IHT, an increase of 1,300 since the tax year 2014/15*.



liable estates up

The total number of estates liable to IHT increased every tax year between 2009/10 and 2015/16*.

80%

80% of IHT revenue comes from the estates of those aged 75 or over*.



80%

* HMRC Inheritance Tax Statistics commentary 2015 to 2016.

** Office for Budget Responsibility Forecasts in Depth IHT.

A WEALTH *of* DIFFERENCE

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