

PROFESSIONAL INVESTOR DECLARATION  
FOR INVESTMENT IN INVESTMENT-LINKED  
ASSURANCE SCHEME ("ILAS") AND NON-SFC AUTHORISED  
UNDERLYING ASSET CHOICES

TCO

投資於投資相連壽險計劃（「投連壽險」）及非證監會認可的  
相關資產選擇之專業投資者聲明

Please note that Utmost International Isle of Man Limited ("Utmost International") will not accept your application for the ILAS product Collective Investment Plan or Executive Investment Plan (as applicable) and investment in any relevant non-SFC authorised underlying asset choices selected by you and/or your Adviser, unless this Declaration has been completed.

請注意：除非已填妥本聲明，否則Utmost International Isle of Man Limited（「奧摩斯國際」）不會接受閣下投連壽險產品—綜合投資相連計劃或全才投資相連計劃（如適用）的申請，及閣下及／或閣下顧問選擇之任何非證監會認可相關資產選擇的投資。

Name of Policyholder 保單持有人姓名	<input type="text"/>
Company Number (of the trust corporation) at Companies Registry 信託法團於公司註冊處的編號	<input type="text"/>
Policy Number (if available) 保單編號(如有)	<input type="text"/>
Name of Insurance Broker 保險經紀名稱	<input type="text"/>

INSURANCE BROKER'S DECLARATION 保險經紀聲明

I hereby declare, confirm and undertake that:-  
本人謹此聲明、確認並承諾：—

1. I have obtained adequate documentary evidence from the Customer evidencing the assets / portfolio held by the Customer 1 ("**Documentary Evidence**").  
本人已向客戶取得充足的證明文件證明客戶持有的資產／投資組合<sup>1</sup>（「證明文件」）。
2. I have verified the Documentary Evidence and I am satisfied that the Customer's assets or portfolio value on the Relevant Date (as defined in Appendix 1) meet the relevant assets or portfolio threshold so as to qualify the Customer as a professional investor under the Securities and Futures (Professional Investor) Rules (Cap. 571D) ("**Professional Investor Rules**").  
本人已核實證明文件並信納客戶的資產或投資組合於有關日期（定義請參閱附錄一）的價值達到相關資產或投資組合的門檻，以符合《證券及期貨（專業投資者）規則》（第 571D 章）（「專業投資者規則」）所規定的專業投資者資格。
3. I will provide copies of the Documentary Evidence to Utmost International promptly upon request.  
本人將向奧摩斯國際提供證明文件副本。
4. I undertake to conduct ongoing monitoring and verification checks on a timely basis and at least once every nine calendar months (starting from the Relevant Date) in order to verify and ensure that the Customer continues to fulfil the requisite requirements in terms of portfolio size / amount of assets to continue to qualify as a professional investor under the Professional Investor Rules.  
本人承諾適時並持續最少每九個月（自有關日期起）進行一次監察與核實查證，以核實並確保客戶持續符合有關投資組合規模／資產金額的必要規定，從而符合專業投資者規則所規定的專業投資者資格。
5. I will notify Utmost International immediately upon becoming aware that the Customer no longer qualifies as a professional investor under the Professional Investors Rules.  
本人將於得悉客戶不再符合專業投資者規則下的專業投資者資格時，立即通知奧摩斯國際。

**SIGNATURE**  
簽署

Name of Intermediary  
中介人姓名

For and on behalf of - Name of Insurance Broker  
代表保險經紀的名稱

Date  
日期

d	d	m	m	y	y	y	y
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<sup>1</sup> Please refer to Appendix 1 for types of documentary evidence acceptable to Utmost International.

<sup>1</sup> 有關奧摩斯國際接受的證明文件類型，請參閱附錄一。

CUSTOMER'S DECLARATION 客戶聲明

I hereby declare and confirm that:-  
本人謹此聲明並確認：—

1. The trust corporation has been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HK\$40 million, or its foreign currency equivalent as at the Relevant Date so as to qualify as a professional investor under the Professional Investor Rules.  
本信託法團擔任一項或多於一項信託的信託人，而有關總資產在有關日期不少於 \$40,000,000或等值外幣，以符合專業投資者規則所規定的專業投資者資格。
2. The information furnished in Documentary Evidence which I have provided to the Insurance Broker is true, complete and correct to the best of my knowledge and belief.  
本人已盡我所知所信，提供予保險經紀的證明文件內所載資料均屬真實、完整及正確。
3. I understand that the Insurance Broker will conduct ongoing verification checks for the purposes of ascertaining whether the trust corporation continues to meet the relevant assets or portfolio threshold so as to qualify as a professional investor under the Professional Investor Rules, and I agree to furnish all relevant supporting documents or information in relation to such verification checks promptly when so requested.  
本人明白保險經紀會持續進行核實查證，務求確定本信託法團是否持續達到相關資產或投資組合的門檻，以符合專業投資者規則所規定的專業投資者資格；且本人同意應要求適時提供與上述核實查證相關的所有輔助文件或資料。

**SIGNATURE**

簽署

Name

姓名

Authorised signatory 獲授權簽署人

For and on behalf of - Name of the trust corporation

授權代表信託法團的名稱

Date

日期

d	d	m	m	y	y	y	y
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In this Declaration, the singular shall include the plural, and the word "I" shall include "we", and the word "my" shall include "our".  
於本聲明內，表示單數的詞彙應包括複數，「本人」應包括「吾等」，同時「本人的」亦應包括「吾等的」。

## APPENDIX 1 附錄一

Types of Documentary Evidence acceptable to Utmost International (for individual policyholders):  
奧摩斯國際接受的證明文件類型(個人保單持有人適用):

- a. *current custodian<sup>o</sup> and / or bank statement(s) issued to the Customer evidencing that the Customer has a portfolio of not less than HK\$40 million, or its equivalent in any foreign currency<sup>\*1</sup>; or*  
現任保管人<sup>o</sup>及／或銀行向客戶發出的結單，證明客戶擁有的總資產不少於40,000,000港元，或等值外幣<sup>\*1</sup>；或
- b. *the most recent audited financial statement prepared in respect of the Customer evidencing that the Customer has total assets of not less than HK\$40 million, or its equivalent in any foreign currency<sup>\*2</sup>; or*  
最近期擬備的經審計財務報表，證明客戶擁有的總資產不少於40,000,000港元，或等值外幣<sup>\*2</sup>；或
- c. *the most recent audited financial statement(s) prepared in respect of the trust or any of the trusts under which the Customer has been entrusted, evidencing that the Customer has total assets of not less than HK\$40 million, or its equivalent in any foreign currency<sup>\*2</sup>; or*  
最近期擬備的經審計財務報表，證明客戶獲託一項或多於一項信託，其總資產不少於40,000,000港元，或等值外幣<sup>\*2</sup>；或
- d. *other documentary evidence which Utmost International considers adequate and appropriate in ascertaining whether the Customer meets the relevant assets/portfolio threshold as at the Relevant Date, where applicable<sup>\*</sup>*  
奧摩斯國際認為可以充分及合適地確定客戶於有關日期是否達到相關資產／投資組合要求的其他證明文件(如適用)<sup>\*</sup>

**"Relevant Date"** - shall have the meaning ascribed to such term under the Professional Investor Rules and in the context of an offer of interests in the ILAS product Collective Investment Plan / Executive Investment Plan such date on which such an offer is made to the Customer (i.e. the offer date).

「有關日期」應具有專業投資者規則賦予該詞彙的涵義，而就投連壽險產品綜合投資相連計劃／全才投資相連計劃權益的要約而言，為向客戶作出有關要約的日期(即要約日期)。

<sup>o</sup> **Custodian** shall have the meaning ascribed to such term under the Professional Investor Rules which as at the date hereof is defined as follows:-

- a. a corporation the principal business of which is to act as a custodian of securities or other property for another person, whether on trust or by contract; or
- b. any of the following persons;
  - i. an authorized financial institution;
  - ii. a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong;
  - iii. a licensed corporation;
  - iv. a person carrying on the business of the provision of investment services and regulated under the law of any place outside Hong Kong, whose business includes acting as a custodian of securities or other property for another person, whether on trust or by contract.

<sup>o</sup> 保管人應具有專業投資者規則賦予該詞彙的涵義，於本聲明日期，其定義如下：-

- a. 主要業務是作為另一人的證券或其他財產的保管人(不論是以信託或合約形式保管)的法團；或
- b. 業務包括作為另一人的證券或其他財產的保管人(不論是以信託或合約形式保管)的下列人士-
  - i. 認可財務機構；
  - ii. 並非認可財務機構但根據香港以外地方的法律受規管的銀行；
  - iii. 持牌法團；
  - iv. 經營提供投資服務的業務並根據香港以外地方的法律受規管的人；

<sup>\*1</sup> The statement(s) obtained should be issued within 12 months before the Relevant Date (i.e. the offer date)

<sup>\*2</sup> The most recent audited financial statement(s) obtained should be prepared within 16 months before the Relevant Date (i.e. the offer date)

<sup>\*</sup> The document / information must be shown at the Relevant Date (i.e. the offer date)

<sup>\*1</sup> 所取得的聲明須於有關日期(即要約日期)前12個月內發出

<sup>\*2</sup> 所取得的最近期經審計財務報表須於有關日期(即要約日期)前16個月內擬備

<sup>\*</sup> 必須於有關日期(即要約日期)出示相關文件／資料