

FOCUS

COOLING OFF NOTICE

To be completed only if you wish to cancel your Plan within 30 days after the Commencement Date of your Plan.

I/We wish to request a refund of any contributions paid into the Plan. I/We understand that:

- › My/our Plan will terminate, as per the Plan Terms & Conditions, on receipt of this form by Utmost Worldwide;
- › A full return of all contributions paid will be made, less any External Bank Fees and an adjustment for any downward movement in the value of Plan Units, and any costs that we incur in the purchase and subsequent sale of Utmost Investments corresponding to the Plan Investments.

Return to: Utmost Worldwide Limited, Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA

Local Rules, Laws and Regulations

All transactions related to your Plan are subject to any rules, laws and regulations applicable to Utmost Worldwide Limited in your jurisdiction of tax residence; inclusive of tax deductions and reporting.

	First Planholder:	Second Planholder:
Name:	<input type="text"/>	<input type="text"/>
Address:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
SIGNATURE:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Date:	<input type="text" value="ddmmYYYY"/>	<input type="text" value="ddmmYYYY"/>
Plan Number:	<input type="text"/>	<input type="text"/>
Please give reason for cancelling:	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	

A WEALTH *of* DIFFERENCE

Registered Head Office address: Utmost Worldwide Limited, Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

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