

# FOCUS

## COOLING OFF NOTICE

To be completed only if you wish to cancel your Plan within 30 days after the Commencement Date of your Plan.

I/We wish to request a refund of any contributions paid into the Plan. I/We understand that:

- › My/our Plan will terminate, as per the Plan Terms & Conditions, on receipt of this form by Utmost Worldwide;
- › A full return of all contributions paid will be made, less any External Bank Fees and an adjustment for any downward movement in the value of Plan Units, and any costs that we incur in the purchase and subsequent sale of Utmost Investments corresponding to the Plan Investments.

Return to: Utmost Worldwide Limited, Utmost House, Le Truchot, St Peter Port, Guernsey, Channel Islands GY1 1GR

### Local Rules, Laws and Regulations

All transactions related to your Plan are subject to any rules, laws and regulations applicable to Utmost Worldwide Limited in your jurisdiction of tax residence; inclusive of tax deductions and reporting.

	First Planholder:	Second Planholder:
Name:	<input type="text"/>	<input type="text"/>
Address:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
<b>SIGNATURE:</b>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Date:	<input type="text" value="ddmmYYYY"/>	<input type="text" value="ddmmYYYY"/>
Plan Number:	<input type="text"/>	<input type="text"/>
Please give reason for cancelling:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Utmost Worldwide Limited (No. 27151) also trading as Utmost Wealth Solutions, is incorporated in Guernsey. It is authorised and regulated by the Guernsey Financial Services Commission to conduct long term business and general business. Registered Office: Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR.

Utmost Worldwide Limited also holds a permit issued by the Jersey Financial Services Commission to conduct long term business in Jersey.

UWWS PR 00079 | 04/25

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