

CHANGE OF ADDRESS FORM

Please complete in BLOCK CAPITALS and ensure all sections are completed in full.

Please note that if the new residential address of the planholder is in the United States, there may be restrictions on the transactions that you can undertake on your Plan.

We adhere to strict confidentiality procedures when we communicate with our clients. For security purposes, and on receipt of suitable evidence of your new details, we will regard the details that you provide as your authorised contact details, and it is therefore important that they are clear, accurate and that you let us know if any of these details change.

A PLANHOLDER DETAILS

Plan Number(s):	<input type="text"/>
First Planholder:	<input type="text"/>
Second Planholder (if any):	<input type="text"/>

	FIRST PLANHOLDER:	SECOND PLANHOLDER:
Permanent Residential address:	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
If UK / Switzerland please indicate date of return to UK / Switzerland:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Correspondence Address (if different from Residential):	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Occupation:	<input type="text"/>	<input type="text"/>
Employer:	<input type="text"/>	<input type="text"/>

Please provide information below to allow us to meet our tax information exchange reporting requirements under FATCA (for US persons) and CRS (the Common Reporting Standard) as applicable. Please ensure that you provide a valid TIN (Tax Identification Number) for each country where you are tax resident, or a valid explanation of why you do not have one. US TINs are mandatory for US persons. If completing in relation to a legal entity, please provide a separate Entity International Tax Compliance form. Please note that failure to provide complete information below may affect our ability to carry out instructions on your Plan(s) on a timely basis. By completing this information you declare that it is complete and accurate, and that no material fact has been omitted or concealed.

Tax Residence:		
Jurisdiction 1:	<input type="text"/>	<input type="text"/>
TIN 1:	<input type="text"/>	<input type="text"/>
Jurisdiction 2:	<input type="text"/>	<input type="text"/>
TIN 2:	<input type="text"/>	<input type="text"/>
Jurisdiction 3:	<input type="text"/>	<input type="text"/>
TIN 3:	<input type="text"/>	<input type="text"/>
Please provide an explanation if you do not have a TIN number:	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

A PLANHOLDER DETAILS (CONTINUED)

	FIRST PLANHOLDER:	SECOND PLANHOLDER:
Do you hold dual nationality?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, please list the Countries:	<input type="text"/>	<input type="text"/>
Country of Birth:	<input type="text"/>	<input type="text"/>
City of Birth:	<input type="text"/>	<input type="text"/>

If you are requesting a change in your e-mail address, please provide previous registered e-mail address:

Previous e-mail address:	<input type="text"/>	<input type="text"/>
New e-mail address:	<input type="text"/>	<input type="text"/>
Tel No. (home):	<input type="text"/>	<input type="text"/>
Tel No. (mobile):	<input type="text"/>	<input type="text"/>
Tel No. (work):	<input type="text"/>	<input type="text"/>

B REQUIRED ADDITIONAL DOCUMENTATION

The below documents will be required in order to complete your change of address. Please indicate by ticking the boxes that the documents have been completed and sent to us with your change of address instruction:

- 1 This change of address instruction ☐
- 2 Original Certified copy of Proof of Identification for each Planholder ☐
- 3 Original Certified copy of Proof of Address detailing each Planholder's name and residential address ☐

Please note that scanned versions of Proof of Identification and Proof of Address, correctly certified by your servicing Intermediary and emailed directly from the servicing Intermediary to Utmost Worldwide are acceptable for our records.

C SIGNATURES

I confirm that I have read and understood the Data Privacy Notice that is available on the Utmost International Website - utmostinternational.com and that I consent to any personal or financial information relating to me held by Utmost Worldwide at any time (including information that may be considered confidential or that may constitute personal data for purposes of data protection legislation) ("Personal Data") being disclosed and transferred to other Companies in our corporate group and, where Personal Data is collected by a branch of Utmost Worldwide established outside Guernsey, to other Companies within our corporate group.

	FIRST PLANHOLDER:	SECOND PLANHOLDER:
SIGNATURE	<input type="text"/>	<input type="text"/>
Date:	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>

A WEALTH *of* DIFFERENCE

Utmost Worldwide Limited, Singapore Branch: 6 Battery Road #16-02, Singapore 049909.

Registered in Singapore as a Branch of a Foreign Company - Number T10FC0110K. Licensed by the Monetary Authority of Singapore as a direct insurer to carry on life business in Singapore.

Utmost Wealth Solutions is the trading name used by Utmost Worldwide Limited, Singapore Branch and a number of Utmost companies.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended).

Registered Head Office: Utmost House, Hirzel Street, St Peter Port, Guernsey, Channel Islands GY1 4PA.
T +44 (0) 1481 715 400 F +44 (0) 1481 715 390 E UWCustomerService@utmostworldwide.com

Websites may make reference to products that are not authorised or regulated and/or are not available for offering to planholders in certain jurisdictions.

UWWS PR 00007 | 01/24

T +65 6672 9152

E SingaporeRO@utmostworldwide.com

W utmostinternational.com