# DATA PROTECTION YOUR INDIVIDUAL RIGHTS

Organisations processing personal data must comply with the appropriate Data Protection laws and regulations.

We have always taken great care with the guardianship of the information entrusted to us by our customers. Individuals have a number of rights under data protection law and regulation.

#### THE RIGHT TO BE INFORMED

You have the right to be informed about how and why we collect your personal information, what we use it for, how long we will keep it and who it will be shared with. We provide this information in our **Privacy Notice**.

### THE RIGHT TO UPDATE OR CORRECT YOUR PERSONAL INFORMATION

Where any of your information is incorrect, you have the right to tell us to correct it promptly. If your information is incomplete you can ask us to correct this too.

#### THE RIGHT TO OBJECT TO THE PROCESSING OF YOUR PERSONAL INFORMATION

If we are using your information for business purposes, you may be entitled to object. For example, if we are using your information for direct marketing we will stop doing so if you object. However, if we are using your information to meet our legal obligations we may have to continue to do so even if you object.

#### THE RIGHT TO RESTRICT PROCESSING OF YOUR PERSONAL INFORMATION WHERE APPROPRIATE

In certain circumstances you have the right to request that we restrict the processing of your personal information. For example, where you might need the information for legal proceedings.

#### THE RIGHT TO DELETE YOUR INFORMATION

In certain situations, you have the right to have some or all of the information we hold about you deleted. For example, where the personal data is no longer necessary in relation to the purpose for which it was originally collected.

## THE RIGHT FOR A COPY OF THE PERSONAL INFORMATION WE HOLD ABOUT YOU

You have the right to ask what information we hold about you, why we hold it, how it is processed, whether we share it with others, and how long we keep it. If you wish to request a copy of the personal information, we hold about you, please contact our Data Protection Officer.

#### THE RIGHT OF DATA PORTABILITY

In certain circumstances you have the right to ask us to transfer your data electronically to another provider in order to make it easy for you to switch providers.

More information about your data protection rights can be found here:

Isle of Man Information Commissioner https://www.inforights.im/

#### **Exercising your Individual Rights**

If you would like to exercise any of the rights described above, please use the relevant contact details below.

We will respond to your request within 30 days. If we need to extend this period, or are unable to meet your request, we will always tell you the reason why.

We may ask you to verify your identity or ask for more information about your request. If you are making a request on behalf of someone else, we will need to verify your authority to act on their behalf.

#### Correcting or updating your personal information

Please contact Utmost International Isle of Man Limited, King Edward Bay House, King Edward Road, Onchan, Isle of Man, British Isles, IM99 1NU.



#### **Data Subject Access Requests**

Please contact our Data Protection Officer.

Alternatively, you can make a request by post or email:

Write to us: The Data Protection Officer Utmost International King Edward Bay House King Edward Road Onchan Isle of Man IM99 1NU **British Isles** 

IOMFMDPO@Utmostgroup.com Email us:

#### **Restriction and Deletion of Personal Information**

If you have concerns about the processing of your personal data, or would like to request its deletion, you can contact us with details of your request by post or email:

Write to us: The Data Protection Officer Utmost International King Edward Bay House King Edward Road Onchan Isle of Man IM99 1NU **British Isles** 

IOMFMDPO@Utmostgroup.com Email us:

#### **Complaints**

If you wish to make a complaint about how we have handled your personal data, you can contact the Data Protection Officer who will investigate the matter:

Utmost International Isle of Man Limited:

Write to us: The Data Protection Officer Utmost International King Edward Bay House King Edward Road Onchan Isle of Man IM99 1NU **British Isles** 

Email us: IOMFMDPO@Utmostgroup.com

### A WEALTH of difference

www.utmostinternational.com

Utmost International Isle of Man Limited is registered in the Isle of Man under number 024916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles, Licensed by the Isle of Man Financial Services Authority,

Utmost International Trustee Solutions Limited is registered in the Isle of Man under number 137986C.

Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost Wealth Solutions and Utmost International Trustee Solutions are registered in the Isle of Man as business names of Utmost International Trustee Solutions Limited. UL QPR 00010 | 05/25