

GROUP LIFE CLAIMS INFORMATION NOTICE

GROUP LIFE CLAIM REQUIREMENTS

- › Complete and sign claim form.
- › Most recent 3 months' payslips.
- › Certified copy of original death certificate or equivalent, or Physician's Confidential Statement of Death form.

GROUP LIFE DEPENDANTS PENSION REQUIREMENTS

- › Complete and sign claim form.
- › Certified copy of original marriage/civil partnership certificate.
- › Certified copy of the original drivers licence or passport.
- › Certified copy of proof of address (e.g. utility bill or bank statement) in the last 6 months.

GROUP LIFE CHILDREN'S DEPENDANTS PENSION REQUIREMENTS

- › Certified Copy of original birth certificate.
- › Confirmation of PPSN.

ADDITIONAL INFORMATION

- 1. What is a certified copy?** A certified copy is a copy (often a photocopy) of a primary document that has on it an endorsement or certificate that it is a true copy of the primary document.
- 2. Who can certify the copy?** A Solicitor or member of An Garda Síochána or certified broker.

- 3. Why is this required?** By disclosing basic identification information and keeping this information up to date, a customer helps to ensure that his or her account is secure. By seeking customer information and keeping the information up to date, financial firms are ensuring that proper Anti-Money Laundering (AML) controls are in place and are preventing the Irish financial system from being used for money laundering. If a customer does not disclose relevant information required by law, a financial firm is obliged under the AML laws to cease providing services to that customer and may ultimately have to discontinue the business relationship.
- 4.** Group Life Claims are paid only to the policyholder per the policy schedule.
- 5.** Dependant's pensions are paid directly to the surviving dependants monthly.
- 6.** Where the dependant is not a child, spouse or civil partner - a copy of current scheme rules and details of the trustee's investigations where they have established financial dependency in accordance with the scheme rules will be required.
- 7.** All relevant sections of the claim form relating to each claim must be completed.

GROUP LIFE CLAIM REQUIREMENTS

Completed forms and supporting documentation should be scanned and sent to the postal or email address below.

A WORLD *of* DIFFERENCE

www.utmostinternational.com

Utmost Corporate Solutions is a trading name used by Utmost PanEurope dac and Utmost Worldwide Limited.

Utmost PanEurope is regulated by the Central Bank of Ireland. Utmost PanEurope dac is a designated activity company registered in Ireland (number 311420), with a registered office at Navan Business Park, Athlumney, Navan, Co. Meath, Ireland C15 CCW8.

Utmost Worldwide Limited is incorporated in Guernsey under Company Registration No. 27151 and regulated in Guernsey as a Licensed Insurer by the Guernsey Financial Services Commission under the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended), with a registered office at Utmost House, Le Truchot, St. Peter Port, Guernsey, GY1 1GR.

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