

DEED OF RETIREMENT

FOR TRUSTS WHERE THE TRUSTEES HAVE POWER OF APPOINTMENT OF NEW TRUSTEES

Before completing this trust deed you should take appropriate professional advice as to its suitability.

Once completed please return this deed to the relevant address for your chosen product provider:

Utmost International Isle of Man Limited, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

OR

Utmost PanEurope dac, Ashford House, Tara Street, Dublin 2, D02 VX67, Ireland.

Once all necessary information has been received and your instruction processed, we will then note the amendment to the trust on our records.

	PAGE	SECTION	TO BE COMPLETED BY	TICK SECTIONS COMPLETED
The retirement deed	2,3	A - The deed	Continuing trustees & retiring trustees	<input type="checkbox"/>
	3,4,5	B - Signatures	Continuing trustees & retiring trustees & witness	<input type="checkbox"/>

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Tel: +44 (0)1624 643 345. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac is regulated by the Central Bank of Ireland (No 311420). Its registered office is Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Utmost PanEurope dac is a Category A Insurance Permit holder with the Jersey Financial Services Commission.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

IMPORTANT NOTES

This is a draft deed provided for the consideration of the parties and their legal advisers only. We have taken every care in preparing it, but cannot take any responsibility for the legal/taxation consequences of using it. We strongly recommend that you consult your own professional advisers and seek tax advice in your country(ies) of domicile and/or residence.

If this deed is used with any deed appointing a new trustee(s), the deed of retirement must be dated after the deed of appointment and include the new trustee(s).

Please complete in **blue or black ink** and **BLOCK CAPITALS** and if you make a mistake, please cross it out, put in the correct word(s) and sign your initials next to the correction. **Please do not use correction fluid.**

HOW WE USE YOUR INFORMATION

Details about how we use your information, your rights over this information and how you can exercise your rights can be found in the applicable Privacy Notice (Isle of Man)/Privacy Statement (Ireland). We publish our Privacy Notice on our website at www.utmostinternational.com/privacy-statements/ or you can ring us on **+44 (0)1624 643 345** and request a copy. All persons whose details are collected in this form should read the Privacy Notice to understand how the data provided about them will be used.

A THE DEED

This deed of retirement
is made on

d	d	m	m	y	y	y	y
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Between

Name(s) of trustee(s) to be retired

(will be referred to as 'the retiring trustee(s)') of the first part

and

Name(s) of continuing trustee(s)

(will be referred to as 'the continuing trustee(s)') of the second part

*Whereas by a declaration of
trust ('the Trust') creating the

(*delete as applicable)

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dated

d	d	m	m	y	y	y	y
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Name of the
Trust



Date when the
Trust was created



DEED OF RETIREMENT OF TRUSTEES
TRUSTEE HAS POWER OF APPOINTMENT

Continuing trustee

Signed and delivered
as a deed by the said
(Name of continuing
trustee)

SIGNATURE

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SIGNATURE

In the presence of
(Name of independent
witness)

SIGNATURE
of independent
witness

--

SIGNATURE

Permanent residential
address of witness

Postcode

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Continuing trustee

Signed and delivered
as a deed by the said
(Name of continuing
trustee)

SIGNATURE

--

SIGNATURE

In the presence of
(Name of independent
witness)

SIGNATURE
of independent
witness

--

SIGNATURE

Permanent residential
address of witness

Postcode

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DEED OF RETIREMENT OF TRUSTEES
TRUSTEE HAS POWER OF APPOINTMENT

Continuing trustee

Signed and delivered
as a deed by the said
(Name of continuing
trustee)

SIGNATURE

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SIGNATURE

In the presence of
(Name of independent
witness)

SIGNATURE
of independent
witness

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SIGNATURE

Permanent residential
address of witness

Postcode

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