

LOST POLICY DECLARATION

(Please return all pages)

IMPORTANT NOTES

Please read the following notes carefully before completing the Lost Policy Declaration (the Declaration).

A policy should not be considered lost until all possible enquiries and searches have been made. The following list contains a few suggestions of persons or places, which should be investigated. The list is not necessarily complete and may not be applicable in every case.

- › Your home or work place
- › Additional policyholders
- › Your financial adviser
- › Solicitor – held in safekeeping or security against a loan
- › Financial institution – held in safekeeping or security against a loan

If the searches and enquiries prove unsuccessful, it is recommended that the Declaration is completed as this will help to avoid delays when a payment is due to be made at a later date.

Please complete in black ink using BLOCK CAPITALS

Once completed, please return this form to: **Utmost PanEurope dac, Montague House, Adelaide Road, Dublin 2, Ireland.**

Policy/Bond Number(s)

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Policyholder Name

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Date of Birth

d	d	m	m	y	y	y	y
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PRIVACY STATEMENT

Our Privacy Statement explains when and why we collect personal information about our customers, how we use it, the conditions under which we may share it with others and how we keep it secure. It also explains how long we keep customer information for, how a customer can obtain details of the information we keep and the choices customers have about how we use that information. You can find a copy at www.utmostwealth.com/privacy-statement or you can request a copy from our Customer Service Team.

A WEALTH *of* DIFFERENCE

Utmost Wealth Solutions is a trading name used by a number of Utmost companies. Utmost Trustee Solutions is the trading name used by Utmost Trustee Solutions Limited. This item has been issued by Utmost PanEurope dac.

The following companies are registered in the Isle of Man: Utmost Limited (No 056473C), Utmost Administration Limited (No 109218C) and Utmost Trustee Solutions Limited (No 106739C) which are regulated or licensed by the Isle of Man Financial Services Authority. Utmost Services Limited (No 059248C) is an appointed representative of Utmost Limited. Each has its registered office at: Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL, British Isles. Utmost Limited is authorised in the UK by the Financial Conduct Authority (160418).

Utmost PanEurope dac (No 311420), trading as Utmost Wealth Solutions, is regulated by the Central Bank of Ireland. Its registered office is Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland.

All promotional material has been approved by Utmost Limited who is authorised in the UK by the Financial Conduct Authority.

UIC PR 0046/01.11.2019

PLEASE ANSWER THE FOLLOWING QUESTIONS

- 1** Has the policy been assigned, charged or deposited as security for any monetary or other considerations? If yes please give details.

Yes No

- 2** Has the policy been sold or transferred or have you done anything to affect your rights of ownership in it? If yes please give details.

Yes No

- 3** Has the policy been delivered to any person for any purpose? If yes, please give details.

Yes No

- 4** How did the loss of the policy occur? (describe the lost policy document(s), giving as much detail as possible, including dates if appropriate of when they were lost in your possession or how they were destroyed.

Yes No

- 5** What action has been taken to recover the policy?

Yes No

POLICYHOLDER PROMISE

I/We confirm that the details in this form are true and complete. I/we confirm that I/we have never been bankrupt nor had any Order in Bankruptcy made against us nor have I/we committed any act of bankruptcy.

I/We agree that payment by Utmost PanEurope dac of all money from or in respect of the policy arising from this Declaration is in full and final discharge of all my/our claims on the policy.

If the policy documents are discovered I/we shall return them to Utmost PanEurope dac and they shall not be binding on Utmost PanEurope dac in any way whatsoever.

I/We promise that I/we will be responsible for any losses and/or expenses which are the result, and which a reasonable person would consider to be the probable result of any untrue, misleading or inaccurate information carelessly given by me/us, or on my/our behalf, either in this Declaration or with respect to benefits from the policy.

I/We also promise that I/we will be responsible for any losses and/or expenses which are the result of any untrue, misleading or inaccurate information deliberately given by me/us or on my/our behalf, either in this form or with respect to the benefits or claims from the policy.

SIGNATURE

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SIGNATURE

Date

d	d	m	m	y	y	y	y	d	d	m	m	y	y	y	y
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SIGNATURE

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SIGNATURE

Date

d	d	m	m	y	y	y	y	d	d	m	m	y	y	y	y
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To be completed by a Solicitor empowered to administer Oaths/ A Commissioner for Oaths/ A Justice of the Peace - **If this document is sworn outside the United Kingdom please attach certificate of attesting officers authority.**

Before me a Solicitor/Commissioner for Oaths/Justice of the Peace (delete as appropriate)

Name

Address

Postcode

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SIGNATURE

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SIGNATURE

Stamp

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Date

d	d	m	m	y	y	y	y
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