

# INSURANCE ACT 1966 INSURANCE (NOMINATION OF BENEFICIARIES) REGULATIONS 2009 FORM 4 REVOCABLE NOMINATION

For use with Utmost International Isle of Man Limited, Singapore Branch.

## USING THE EDITABLE FIELDS?

To ensure your information is saved correctly, we recommend you save the form to your desktop before you start completing the required fields.

## PLEASE READ THE FOLLOWING BEFORE COMPLETING THIS FORM

1. This Form can only be used to make a revocable nomination in respect of one relevant policy.
2. Unless the context otherwise requires, this Form must be completed in full in order to make a valid revocable nomination.
3. A revocable nomination must comply with section 133(2) and (3) of the Insurance Act 1966 ("Insurance Act"), and must be made using this Form, in order for it to be valid.
4. A revocable nomination, if valid, will take effect from the date this Form is lodged with the licensed insurer that issued the relevant policy specified in Part 1A.
5. Only a policy owner who has attained the age of 18 years may make a revocable nomination.
6. In order for the revocable nomination to be valid, this Form must be signed –
  - a. by the policy owner; and
  - b. by 2 appropriate signatories, both of whom must either –
    - i. witness the signing of this Form by the policy owner in person or by means of any audio-visual link, and make the declarations in Part 2; or
    - ii sign this Form without witnessing the signing mentioned in sub-paragraph i., and make the declarations in Part 2.
7. This Form must be lodged with the licensed insurer that issued the relevant policy specified in Part 1A. Otherwise, the licensed insurer will not be bound to give effect to the revocable nomination purportedly made using this Form.

### PART 1A: POLICY OWNER'S INSTRUCTIONS

In accordance with section 133(2) of the Insurance Act, I nominate each person named in Part 1B (called in this Form a nominee) to receive the share (of the death benefits payable under the relevant policy specified below) set down against his or her name.

I understand that only death benefits will be payable to the nominee(s) named in Part 1B, and that all living benefits will continue to be payable to me. As such, if all benefits payable under the relevant policy are paid out during my lifetime, there is a possibility that there may not be any death benefits payable to the nominee(s) named in Part 1B.

<b>Policy No. or other reference of the relevant policy</b> Where the policy number or other reference is NOT available, please provide: a. the plan name; and b. the Basic Sum Insured.	
<b>Name of insurer</b>	Utmost International Isle of Man Limited Singapore Branch
<b>Name of policy owner</b>	
<b>NRIC or Passport No. of policy owner</b>	
<b>Signature<sup>^</sup> or right thumb print* of policy owner</b>	
<b>Email Address of policy owner</b>	
<b>Date</b>	<div> <div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>

<sup>^</sup> "Signature", in relation to a signatory of an electronic form, means the signatory's secure electronic signature.

\* Please delete as appropriate.

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**FORM 4 REVOCABLE NOMINATION**

**PART 1B: NOMINEE(S)**

**Notes:**

1. A revocable nomination will not be valid if any nominee's share is not specified.
2. The shares of the nominee(s) must be reflected as a percentage (up to 2 decimal places).
3. A revocable nomination will not be valid if the total of the shares of all nominees does not add up to 100%.
4. A policy owner who wishes to name more than 2 nominees must attach to this Form as many additional copies of Form 4 as may be necessary to cover all such nominees.

	NOMINEE 1	NOMINEE 2
NAME OF NOMINEE		
NRIC, BIRTH CERTIFICATE OR PASSPORT NO. OF NOMINEE		
DATE OF BIRTH OF NOMINEE (IF AN INDIVIDUAL), OR DATE OF ISSUE OF UNIQUE ENTITY NO. OR REGISTRATION NUMBER OF NOMINEE (IF NOT AN INDIVIDUAL)	<div> <div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>	<div> <div>d</div> <div>d</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>
ADDRESS OF NOMINEE		
	Postcode	Country
EMAIL ADDRESS OF NOMINEE		
TELEPHONE NO. OF NOMINEE		
SHARE OF NOMINEE (%)		
TOTAL SHARES OF ALL NOMINEES (%)		

**Notes:**

1. If there is no additional Form 4 attached to this Form, the total shares of the nominees listed in this Form must add up to 100%.
2. If there is any additional Form 4 attached to this Form, the sum of the total shares of all nominees listed in all Forms must add up to 100%.

Is there any additional copy of Form 4 attached to this Form?	Yes	No
If the answer to the preceding question is "Yes", please state the number of additional copies of Form 4 attached to this Form.		

PART 2: DECLARATIONS BY APPROPRIATE SIGNATORIES

**Notes:**

1. Each appropriate signatory must have attained the age of 21 years.
2. An appropriate signatory must not be a nominee or the spouse of a nominee. Otherwise, the revocable nomination made using this Form will not be valid.
3. Where the nomination is witnessed, the date specified in this Part must be the same date as the date specified in Part 1A.
4. Where the nomination is not witnessed, the date specified in this Part must be within 7 calendar days starting on the date specified in Part 1A.

**Declaration:**

By signing below, I confirm that to the best of my knowledge and belief –

- a. the policy owner completed and signed this Form;
- b. the policy owner understands the purpose of this Form and the effect of his or her completion and signing of this Form; and
- c. no fraud or undue pressure has been used to induce the policy owner to make the nomination as set out in Parts 1A and 1B of this Form.

<b>Name of appropriate signatory</b>	<b>1</b>	<b>2</b>
<b>NRIC or Passport No. of appropriate signatory</b>		
<b>Address of appropriate signatory</b>		
	Postcode	Postcode
	Country	Country
<b>Telephone No. of appropriate signatory</b>		
<b>Email Address of appropriate signatory</b>		
<b>Signature<sup>^</sup> of or right thumb print<sup>*</sup> of appropriate signatory who witnessed the signing of this Form (where applicable)</b>	I confirm that I witnessed the signing of this Form.	I confirm that I witnessed the signing of this Form.
<b>Signature<sup>^</sup> of or right thumb print<sup>*</sup> of appropriate signatory who did not witness the signing of this Form (where applicable)</b>		
<b>Date (dd/mm/yyyy)</b>	d   d   m   m   y   y   y   y	d   d   m   m   y   y   y   y

<sup>^</sup> "Signature", in relation to a signatory of an electronic form, means the signatory's secure electronic signature.

<sup>\*</sup> Please delete as appropriate.

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www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost Wealth Solutions is the registered business name of Utmost International Isle of Man Limited Singapore Branch.

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Registered in Singapore Number T08FC7158E. Authorised by the Monetary Authority of Singapore to conduct life assurance business in Singapore.

Member of the Life Insurance Association of Singapore. Member of the Singapore Finance Dispute Resolution Scheme.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 024916C.

Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Licensed by the Isle of Man Financial Services Authority.

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