IT'S AS EASY AS 1, 2, 3...

TO REQUEST A WITHDRAWAL ON WEALTH INTERACTIVE

utmost™ WEALTH SOLUTIONS

You can request a one-off withdrawal in three easy steps through Wealth Interactive, meaning that:

› your request gets processed more quickly
› you can be sure we've received all the information we need
› there won't be any postal delays.

You should always seek financial advice before proceeding with a withdrawal.

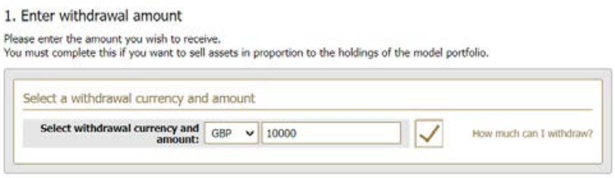
TO START WITH...

Select your policy from the homepage of Wealth Interactive.

Select **'New one off withdrawal'** from the 'Withdrawals' drop down menu.

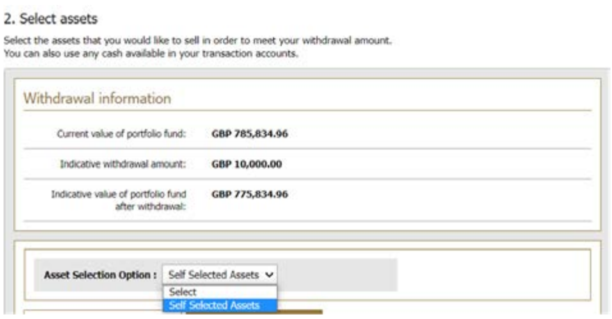
Read the important information and click **'Proceed'.**

STEP 1. SELECT THE AMOUNT TO WITHDRAW

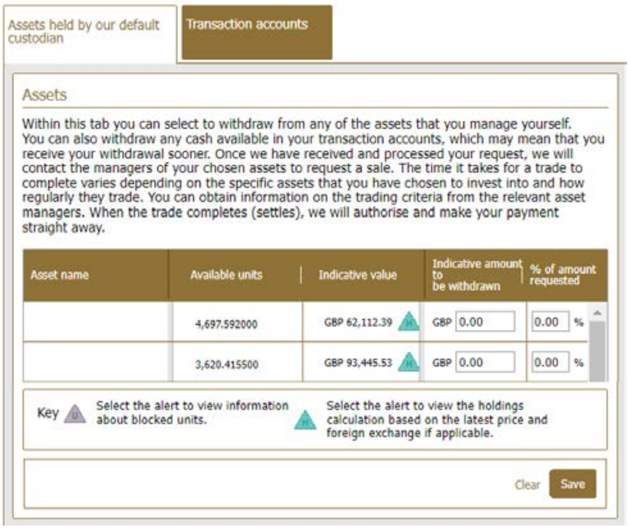


Enter the amount you would like to withdraw. You can see on the screen how much you can withdraw, and you also have the option to sell an asset and withdraw the proceeds or surrender an individual policy.

STEP 2. CHOOSE HOW TO FUND THE WITHDRAWAL

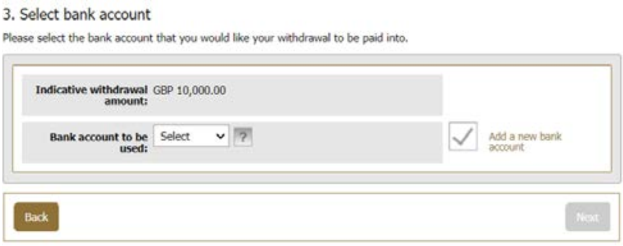


Select which investment asset you'd like to sell to pay for the withdrawal. You can choose to take the withdrawal from your asset with the largest value, or you can select the individual assets you'd like to sell.

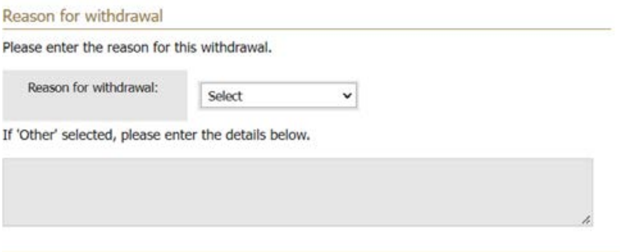


Select the assets you would like to sell to pay for the withdrawal. You can select more than one, and you can also take the withdrawal from any available cash you may have by selecting **'Transaction accounts'.**

STEP 3. SELECT THE PAYMENT ACCOUNT



Select the bank account you would like the money to be paid to. You can select to add a new bank account; in this situation, for security we will call you to verify the bank account which may delay the withdrawal slightly.



Enter the reason you would like the withdrawal. Ensure you read and agree to the declaration and then click **'Submit'.**

We will start processing the withdrawal immediately and send the money to you in a day or two. If you have instructed us to sell assets, we will only be able to send you the money once we are in receipt of the sale proceeds.

If you need any help with Wealth Interactive, or have any questions, contact your financial adviser or visit:
https://utmostinternational.com/wealth-solutions/online-service-login/wi/

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Hong Kong Office: Unit 2402C, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong.
Tel: +852 3552 5888 Fax: +852 3552 5889. Authorised by the Insurance Authority of Hong Kong to carry on long- term business.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C.
Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.
Tel: +44 (0)1624 655 555 Fax: +44 (0)1624 611 715. Licensed by the Isle of Man Financial Services Authority.

Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

Utmost PanEurope dac is regulated by the Central Bank of Ireland. Registered No 311420.
Administration Centre for correspondence: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.
Tel: +353(0)1 479 3900 Fax: +353 (0)1475 1020.

Registered Office address: Navan Business Park, Athlumney, Navan, Co. Meath, C15 CCW8, Ireland.

Utmost Wealth Solutions is registered in Ireland as a business name of Utmost PanEurope dac.

UWSQ PR 19515 | 03/23