

INTERNATIONAL PORTFOLIO BONDS AT A GLANCE

What could a portfolio bond do for me?								
<p>Thousands of funds and cash deposits available</p> 	<p>Compared to investing directly</p>  <p>can reduce the minimum amounts for investing in funds</p>	<p>Can be linked to a professional investment manager</p>  <p>and held on a platform or with a custodian</p>						
<p>Tax efficient investing</p>  <p>Get the most out of the money you invest</p>	<p>Supporting your retirement income</p>  <p>No upper limit on premiums or bond value</p>	<p>Gift to family or friends</p>  <p>Assignment of the bond or policy segments gives flexibility</p>						
<p>Help protect from Inheritance Tax</p>  <p>Use in your estate planning</p>	<p>Whether you're looking to invest for the future or for more specialist reasons, we have products that meet a range of needs</p> <table border="1"> <tr> <td>Isle of Man</td> <td>Ireland</td> </tr> <tr> <td>Evolution</td> <td>Selection</td> </tr> <tr> <td>Estate Planning Bond</td> <td>Delegation</td> </tr> </table>	Isle of Man	Ireland	Evolution	Selection	Estate Planning Bond	Delegation	<p>For more information please speak to your adviser or visit our website</p> <p> www.utmostwealth.com</p> <p>alternatively you can call or email us on</p> <p> +44 (0) 1624 643 345</p> <p> customersupport@utmostwealth.com</p>
Isle of Man	Ireland							
Evolution	Selection							
Estate Planning Bond	Delegation							

THINGS YOU NEED TO KNOW

- › All products are subject to minimum investment amounts.
- › Applicants must be at least 18 years old.

- › Our products have been designed for UK clients looking to invest for 5 to 10 years or longer.
- › The value of the bond can fall as well as rise. You may get back less than invested.

- › The tax treatment of the bond may change and is subject to individual circumstances.
- › For more information on any of our products please see the appropriate product guide and key features document.

A WEALTH *of* DIFFERENCE

Utmost Wealth Solutions is the trading name used by a number of Utmost companies. Utmost Trustee Solutions is the trading name used by Utmost Trustee Solutions Limited. This item has been issued by: Utmost Limited and Utmost Ireland dac.

The following companies are registered in the Isle of Man: Utmost Limited (No 056473C), Utmost Administration Limited (No 109218C) and Utmost Trustee Solutions Limited (No 106739C), which are regulated or licenced by the Isle of Man Financial Services Authority. Utmost Services Limited (No 059248C) is not regulated. Each of the above companies has its registered office at: Royalty House, Walpole Avenue, Douglas, Isle of Man, IM1 2SL British Isles.

The following companies are registered in Ireland: Utmost Ireland dac, trading as Utmost Wealth Solutions, is regulated by the Central Bank of Ireland. Its registered number is 303257 and it has its registered office at: Ashford House, Tara Street, Dublin 2, D02 VX67, Ireland. Utmost PanEurope dac, trading as Utmost Wealth Solutions, is regulated by the Central Bank of Ireland. Its registration number is 311420 and it has its registered office at: Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Its FCA number is 426350. Both companies are authorised by the Financial Conduct Authority in the UK for Conduct of Business Rules.

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