

WHO WE ARE

UTMOST GROUP PLC

A SPECIALIST
wealth solutions provider


c. **£108.9bn**
in assets under administration (approx)¹


13 office locations


Expertise, **SCALE**
and a sustainable business model


 **AWARD**
winning proposition


PROFESSIONAL PARAPLANNER
Best Offshore Product Provider 2024


INVESTMENT INTERNATIONAL
Best International Life Group - UK 2024


INTERNATIONAL INVESTMENT
Best International Life Group (UK) 2023


UTMOST INTERNATIONAL ISLE OF MAN LIMITED (TRADING AS **UTMOST WEALTH SOLUTIONS**)


WELCOME TEAM
comprised of experienced professionals with the **right range of skills and knowledge** to help you complete the application process

UP TO 90% POLICYHOLDER COMPENSATION SCHEME
The Isle of Man has its own policyholder compensation scheme **which covers individuals, trustees and corporate investors**

TRUSTEE SERVICES
in-house trustee services providing **impartial and cost-effective trusteeship**

FITCH ASSIGNED
'A+' Insurer Financial Strength rating with a Stable Outlook²

 extensive **MARKET** coverage through **our global office network**

'A' AKG Financial Strength Rating **Superior³**

located in the **Isle of Man** since **1984**

SUPPORT Qualified and experienced international technical teams offering **practical support, briefings, seminars and workshops** across our core international markets

¹ These numbers are provided on a proforma basis, assuming Lombard International was a part of Utmost from 30 June 2024. Utmost Group's acquisition of Lombard International Assurance Holdings Sarl completed on 30 December 2024. ² Affirmation as at 5 June 2024. ³ Affirmation as at 1 August 2024.

All promotional material has been approved by Utmost International Distribution Services Limited which is authorised in the UK by the Financial Conduct Authority. Financial Services register number: 1007096. Promotion approved January 2025.

A WEALTH of DIFFERENCE

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost International Isle of Man Limited is registered in the Isle of Man under number 24916C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles.

Tel: +44 (0)1624 643 345. Licensed by the Isle of Man Financial Services Authority.


Utmost Wealth Solutions is registered in the Isle of Man as a business name of Utmost International Isle of Man Limited.

The rules made under the Financial Services and Markets Act 2000 (as amended) for the protection of retail clients in the UK do not apply.

Holders of policies issued by the above registered entities will not be protected by the UK Financial Services Compensation Scheme if the above registered entities become unable to meet policyholder liabilities.

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To find out more, visit our website:

 www.utmostinternational.com

utmostTM
WEALTH SOLUTIONS