

CHANGE OF BANK DETAILS

Utmost Wealth Solutions is the brand name used by a number of Utmost companies. This item has been issued by Utmost International Isle of Man Limited and Utmost PanEurope dac.

USING THE EDITABLE FIELDS?

To ensure your information is saved correctly, we recommend you save the form to your desktop before you start completing the required fields.

HOW TO COMPLETE THIS FORM

If completing a hard copy of this form, please use **blue or black ink** and **BLOCK CAPITALS**. If you make a mistake cross it out, put in the correct words and sign your initials next to the correction. **Do not use correction fluid.**

HOW TO SUBMIT THIS FORM

Once complete, return this form and any supporting documents to either Utmost International Isle of Man Limited or Utmost PanEurope dac by email to the addresses below or by post to the following address:

Utmost International Isle of Man Limited, King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles OR Utmost PanEurope dac, Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland.

HOW TO CONTACT US

If you require any assistance, contact the relevant Customer Support Team for your product:

info@utmostwealthsolutions.ie and +44 (0) 203 038 3941 Option 2 for policies issued from Utmost PanEurope dac including Delegation, Selection and Generation Planning Bond

ccsfrontoffice@utmost.ie and +335 (0) 46 9099700 Option 3 for PWP UK issued from Utmost PanEurope dac

wm@utmost.ie and +44 (0) 203 038 3941 Option 1 for policies previously issued under the name of Athora

client.services@utmost.ie and + 353 (0) 46 9099700 Option 5 for policies previously issued under the name of Aviva

adminsupport@utmost.ie and +44 (0) 2038 685 300 for Apex policies

customersupport@utmostwealth.com and + 44 (0)1 624 643 345 is for policies issued from Utmost International Isle of Man Limited including Evolution and Estate Planning Bond

iompaymentsout@utmostgroup.com and + 44 (0)1 624 655 555 for policies previously issued under the name of Quilter International.

PRIVACY STATEMENT

Details about how we use your information, your rights over this information and how you can exercise your rights can be found in the Privacy Notice. We publish our Privacy Notice on our website at www.utmostinternational.com/privacy-statements/ or you can call our Customer Support team and request a copy. All persons whose details are collected in this form should read the Privacy Notice to understand how the data provided about them will be used.

IMPORTANT INFORMATION

THIRD PARTY PAYMENTS

Payments to third parties are not normally allowed. If, in exceptional circumstances, we agree to make a third party payment, you will need to tell us why the payment is being requested, including the details of the relationship between the policyholder and the recipient e.g. trust beneficiary. We will also need evidence of the identity of the person receiving the payment.

NOTES FOR SIGNATORIES

For corporate policyholders - This form must be signed as per the corporate policyholder's authorised signatory list or by the sole director (where applicable)

For trusts - The trustees with the relevant powers must sign this request, which will usually require all the trustees' signatures but it will depend upon the wording of the trust draft.

POLICY DETAILS

1 Policy number

2 Full names of policyholders

3 Address for communication

 Postcode Country

4 Telephone number
(including international dialling code)

5 Email address

BANK/BUILDING SOCIETY DETAILS

When requesting withdrawals to be paid to an account other than the account of the Premium is remitted from, an original or suitably certified **bank statement must be submitted** to prove the alternative bank account is in the Policyholder(s) name.

Account Name

Account Number / IBAN

Bank Sort Code - -

Bank BIC/SWIFT code

Building Society roll number (if applicable)

ABA Number

Name & address of bank

 Postcode

Please tick here if you want to proceed without the intermediary SWIFT code.

Payment Reference / Further Credit Details

Intermediary SWIFT code


If paying to more than one payee, photocopy this page and attach it securely to this form

BIC/SWIFT required for all banks outside UK

An intermediary SWIFT is required when making international payments in a currency not locally used by the recipient bank. Where this information is not provided, we will proceed without, but there is a risk of return and delay.

	Policyholder/Authorised Signatory/ Trustee 1	Policyholder/Authorised Signatory/ Trustee 2
SIGNATURE	<input type="text"/>	<input type="text"/>
Print full name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
Date	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>

SIGNATURE

Please ensure  that ALL policyholders sign here

	Policyholder/Authorised Signatory/ Trustee 3	Policyholder/Authorised Signatory/ Trustee 4
SIGNATURE	<input type="text"/>	<input type="text"/>
Print full name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
Date	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>

	Policyholder/Authorised Signatory/ Trustee 5	Policyholder/Authorised Signatory/ Trustee 6
SIGNATURE	<input type="text"/>	<input type="text"/>
Print full name	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
Date	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>

A WEALTH *of* DIFFERENCE